

GIKEN SAKATA (S) LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 197903879W)

THE PROPOSED PLACEMENT OF UP TO 80,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF GIKEN SAKATA (S) LIMITED – NUMBER OF PLACEMENT SHARES ISSUED PURSUANT TO THE PROPOSED PLACEMENT

1. Introduction

The board of directors (“**Board**”) of Giken Sakata (S) Limited (the “**Company**”) refers to its previous announcements dated 11 April 2014, 1 June 2014, 30 June 2014, 2 July 2014, 11 July 2014 (the “**11 July Announcement**”), 16 July 2014, 23 July 2014, 12 August 2014, 13 August 2014, 20 August 2014, 28 August 2014 and 1 September 2014, its circular dated 7 August 2014 (the “**Circular**”), and its offer information statement dated 1 September 2014.

Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meaning as ascribed to them in the Circular.

2. Pricing Supplement

Further to the 11 July Announcement, the Board wishes to announce that the Company has, on 4 September 2014 entered into a pricing supplement dated 4 September 2014 to the Placement Agreement (the “**Pricing Supplement**”).

Pursuant to the Pricing Supplement, the Placement was fully subscribed and the number of Placement Shares in respect of the Placement has been fixed at 80,000,000 Placement Shares.

The Placement is expected to be completed on 10 September 2014, following which the Company’s enlarged share capital will increase from 315,018,657 to 395,018,657 Shares.

On the assumption that the proposed Acquisition of 624,079 shares in the capital of Cepu Sakti Energy Pte. Ltd. is also completed on 10 September 2014, and the Company issues 76,000,000 Consideration Shares and 1,600,000 Introducer Shares, the Company’s enlarged share capital will be increased to 472,618,657 Shares.

Further announcements will be made by the Company in due course as and when the Placement is completed.

3. Caution in Trading

Shareholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders of the Company are advised to refrain from taking any action in respect of their securities in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the securities of the Company. In the event of any doubt, shareholders of the Company should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

By Order of the Board
GIKEN SAKATA (S) LIMITED

Ng Say Tiong
Chief Financial Officer

4 September 2014

This announcement has been prepared by the Company and its contents have been reviewed by the company's Sponsor, Stamford Corporate Services Pte Ltd, for compliance with the relevant rules of the SGX-ST. The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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