



(Registration No.: 2013004)

(A business trust constituted on 7 May 2012 under the laws of the Republic of Singapore)

Managed by Croesus Retail Asset Management Pte. Ltd.

(Registration No: 201205175K)

REDEMPTION ON MATURITY OF THE S\$110,000,000 5.00 PER CENT. NOTES DUE 2020 COMPRISED IN SERIES 002 (ISIN: SG71H8000004) (THE "SERIES 002 NOTES") ISSUED UNDER THE U.S.\$500,000,000 EURO MEDIUM TERM NOTE PROGRAMME BY CROESUS RETAIL ASSET MANAGEMENT PTE. LTD. (IN ITS CAPACITY AS TRUSTEE-MANAGER OF CROESUS RETAIL TRUST) (THE "ISSUER")

The Issuer wishes to announce that it has today redeemed in full all the balance S\$42,000,000 in aggregate principal amount of the Series 002 Notes outstanding issued under the Issuer's U.S.\$500,000,000 Euro Medium Term Note Programme, being the maturity date of the Series 002 Notes.

Following the full redemption of all the outstanding Series 002 Notes on 13 April 2020, the Series 002 Notes will be cancelled in accordance with the terms and conditions of the Series 002 Notes and, following such redemption and cancellation, there will be no outstanding Series 002 Notes.

By Order of the Board
Croesus Retail Asset Management Pte. Ltd.
as trustee-manager of **Croesus Retail Trust**

Tan Cheng Siew @ Farah Tan
Company Secretary
13 April 2020