

MACQUARIE BANK LIMITED

(ABN 46 008 583 542)

(Incorporated under the laws of the Australia)

NOTICE TO WARRANTHOLDERS

- To :
- (1) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY H SHARES OF BYD COMPANY LIMITED ISSUED BY MACQUARIE BANK LIMITED (BYD MB ECW251202)
 - (2) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY H SHARES OF CHINA LIFE INSURANCE COMPANY LIMITED ISSUED BY MACQUARIE BANK LIMITED (CLIFE MB ECW251202)
 - (3) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY SHARES OF GEELY AUTOMOBILE HOLDINGS LIMITED ISSUED BY MACQUARIE BANK LIMITED (GEELY MB ECW251202)
 - (4) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY CLASS B SHARES OF MEITUAN ISSUED BY MACQUARIE BANK LIMITED (MEITUAN MB ECW251202)
 - (5) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY H SHARES OF PING AN INSURANCE (GROUP) COMPANY OF CHINA, LTD. ISSUED BY MACQUARIE BANK LIMITED (PINGAN MB ECW251202)
 - (6) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY SHARES OF TENCENT HOLDINGS LIMITED ISSUED BY MACQUARIE BANK LIMITED (TENCENTHLD MB ECW251202)
 - (7) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED PUT WARRANTS RELATING TO THE ORDINARY SHARES OF POP MART INTERNATIONAL GROUP LIMITED ISSUED BY MACQUARIE BANK LIMITED (POPMART MB EPW251202)
 - (8) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED PUT WARRANTS RELATING TO THE ORDINARY SHARES OF TENCENT HOLDINGS LIMITED ISSUED BY MACQUARIE BANK LIMITED (TENCENTHLD MB EPW251202)

Notice is hereby given by Macquarie Bank Limited ("**Macquarie**" or the "**Issuer**") in respect of:

- (a) the European Style Cash Settled Call Warrants relating to the ordinary H shares of BYD Company Limited (BYD MB ECW251202) (the "**1211 HKD 150 Call Warrants**");
- (b) the European Style Cash Settled Call Warrants relating to the ordinary H shares of China Life Insurance Company Limited (CLIFE MB ECW251202) (the "**2628 HKD 15 Call Warrants**");
- (c) the European Style Cash Settled Call Warrants relating to the ordinary shares of Geely Automobile Holdings Limited (GEELY MB ECW251202) (the "**0175 HKD 20 Call Warrants**");

- (d) the European Style Cash Settled Call Warrants relating to the ordinary Class B shares of Meituan (MEITUAN MB ECW251202) (the "**3690 HKD 160 Call Warrants**");
- (e) the European Style Cash Settled Call Warrants relating to the ordinary H shares of Ping An Insurance (Group) Company of China, Ltd. (PINGAN MB ECW251202) (the "**2318 HKD 47 Call Warrants**");
- (f) the European Style Cash Settled Call Warrants relating to the ordinary shares of Tencent Holdings Limited (TENCENTHLD MB ECW251202) (the "**0700 HKD 565 Call Warrants**");
- (g) the European Style Cash Settled Put Warrants relating to the ordinary shares of Pop Mart International Group Limited (POPMART MB EPW251202) (the "**9992 HKD 245 Put Warrants**"); and
- (h) the European Style Cash Settled Put Warrants relating to the ordinary shares of Tencent Holdings Limited (TENCENTHLD MB EPW251202) (the "**0700 HKD 480 Put Warrants**"),

(together, the "**Warrants**") on the following:

Terms defined or construed in (1) the Supplemental Listing Document dated 19 February 2025 in relation to the 1211 HKD 150 Call Warrants, (2) the Supplemental Listing Document dated 11 April 2025 in relation to the 2318 HKD 47 Call Warrants, (3) the Supplemental Listing Document dated 14 April 2025 in relation to the 2628 HKD 15 Call Warrants, (4) the Supplemental Listing Document dated 05 May 2025 in relation to the 0700 HKD 565 Call Warrants, (5) the Supplemental Listing Document dated 29 May 2025 in relation to the 0700 HKD 480 Put Warrants, (6) the Supplemental Listing Document dated 03 July 2025 in relation to the 0175 HKD 20 Call Warrants, (7) the Supplemental Listing Document dated 08 July 2025 in relation to the 3690 HKD 160 Call Warrants, (8) the Supplemental Listing Document dated 26 August 2025 in relation to the 9992 HKD 245 Put Warrants issued by Macquarie bear the same meaning and construction in this Notice.

EXPIRY OF WARRANTS

In accordance with the terms and conditions of the Warrants, the Warrants will expire on the following date:

Warrant	Expiry Date	Exercise Price/Strike Level	Conversion Ratio (number of shares per Warrant)
1211 HKD 150 Call Warrants	02 December 2025	HKD 150.000	0.037500
2628 HKD 15 Call Warrants	02 December 2025	HKD 15.000	0.125000
0175 HKD 20 Call Warrants	02 December 2025	HKD 20.000	0.125000
3690 HKD 160 Call Warrants	02 December 2025	HKD 160.000	0.028571
2318 HKD 47 Call Warrants	02 December 2025	HKD 47.000	0.050000
0700 HKD 565 Call Warrants	02 December 2025	HKD 565.000	0.012500
9992 HKD 245 Put Warrants	02 December 2025	HKD 245.000	0.016667
0700 HKD 480 Put Warrants	02 December 2025	HKD 480.000	0.010000

The Warrants are cash-settled warrants which entitle a Warrantholder to be paid a cash settlement amount (if positive) (the "**Cash Settlement Amount**" in accordance with the terms and conditions of the Warrants.

Warrantholders will not be required to deliver an exercise notice. If the Cash Settlement Amount (less any Exercise Expenses) is positive, all Warrants will be deemed to have been automatically exercised

at 12:00 noon (Singapore time) on the Expiry Date (or if the Expiry Date is not a Business Day, the immediately preceding Business Day). The Cash Settlement Amount less the Exercise Expenses in respect of the Warrants will be paid in the manner set out in the terms and conditions of the Warrants. In the event the Cash Settlement Amount (less any Exercise Expenses) is zero or negative, all Warrants will be deemed to have expired at 12:00 noon (Singapore time) on the Expiry Date (or if the Expiry Date is not a Business Day, the immediately preceding Business Day) and Warrantholders will not be entitled to receive any payment from the Issuer in respect of the Warrants.

As the Cash Settlement Amounts (less any Exercise Expenses) for the 2628 HKD 15 Call Warrants, the 2318 HKD 47 Call Warrants, the 0700 HKD 565 Call Warrants, and the 9992 HKD 245 Put Warrants are positive, the 2628 HKD 15 Call Warrants, the 2318 HKD 47 Call Warrants, the 0700 HKD 565 Call Warrants, and the 9992 HKD 245 Put Warrants are deemed to have been automatically exercised at 12:00 noon (Singapore time) on 02 December 2025.

As the Cash Settlement Amounts (less any Exercise Expenses) for the 1211 HKD 150 Call Warrants, the 0175 HKD 20 Call Warrants, the 3690 HKD 160 Call Warrants, and the 0700 HKD 480 Put Warrants are zero, the 1211 HKD 150 Call Warrants, the 0175 HKD 20 Call Warrants, the 3690 HKD 160 Call Warrants, and the 0700 HKD 480 Put Warrants are deemed to have expired at 12:00 noon (Singapore time) on 02 December 2025 and the Warrantholders shall not be entitled to receive any payment from the Issuer in respect of the 1211 HKD 150 Call Warrants, the 0175 HKD 20 Call Warrants, the 3690 HKD 160 Call Warrants, and the 0700 HKD 480 Put Warrants.

Accordingly, a holder of a Warrant is entitled to receive (less any Exercise Expenses):

Warrant	Cash Settlement Amount per Warrant ¹
1211 HKD 150 Call Warrants	SGD 0
2628 HKD 15 Call Warrants	SGD 0.24882
0175 HKD 20 Call Warrants	SGD 0
3690 HKD 160 Call Warrants	SGD 0
2318 HKD 47 Call Warrants	SGD 0.08472
0700 HKD 565 Call Warrants	SGD 0.10912
9992 HKD 245 Put Warrants	SGD 0.08974
0700 HKD 480 Put Warrants	SGD 0

which will be paid in the manner set out in the terms and conditions of each of the Warrants.

Queries regarding the Notice may be directed to our toll free hotline at 1800 288 2880.

Issued by

MACQUARIE BANK LIMITED

02 December 2025

Macquarie Bank Limited ("Macquarie") is regulated as an Authorised Deposit-taking institution by the Australian Prudential Regulation Authority. Macquarie, acting through its Singapore branch, is authorised and licensed by the Monetary Authority of Singapore to carry on wholesale banking business in Singapore pursuant to the Banking Act, Chapter 19 of Singapore and therefore is subject to the supervision of the Monetary Authority of Singapore.

¹ Warrantholders will be paid the aggregate Cash Settlement Amount less any Exercise Expenses.