



บริษัท ศรีตรังแอกโรอินดัสทรี จำกัด (มหาชน) สาขากรุงเทพ  
อาคารปาร์คเวนเจอร์ส อีโคเพล็กซ์ ห้องเลขที่ 1701, 1707-1712 ชั้น 17  
เลขที่ 57 ถนนวิภาวดี แขวงจตุจักร เขตจตุจักร กรุงเทพฯ 10330 ประเทศไทย

SRI TRANG AGRO-INDUSTRY PUBLIC COMPANY LIMITED (BANGKOK BRANCH)

17TH FLOOR, PARK VENTURES ECOPLEX UNIT 1701, 1707-1712

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16 March 2017

Subject: Inform the Demerger Completion between the Company and Semperit

Attention: Shareholders of Sri Trang Agro-Industry Public Company Limited

The Company would like to inform that on 15 March 2017 Sri Trang Agro-Industry Company Limited (“STA” or the “**Company**”) and Semperit Technische Produkte Gesellschaft m.b.H. (“**Semperit**”) have completed the demerger of the associate and joint venture companies. Upon Closing, STA owns 90.23% of shares (increasing from 40.23%) in Siam Sempermed Corp., Ltd.’s (“SSC”) while Semperit owns 100% of the shares in the other associate companies, namely, Sempermed USA, Inc., Sempermed Singapore Pte. Ltd., Semperflex Shanghai Ltd., Shanghai Sempermed Glove Sales Co., Ltd., and Shanghai Semperit Rubber & Plastics Products Co., Ltd. Semperflex Asia Corporation Ltd. (“SAC”) will continue to operate as a joint venture company with Semperit being granted the right to acquire the Company’s 42.5% of the shares (together with the remaining shares held by the other shareholders) in SAC between 2019 and 2021 for the 50% shares that are owned by us and other shareholders of SAC.

Furthermore, any and all disputes, lawsuits, arbitrations, and legal proceedings between STA and Semperit in any court and arbitration have been withdrawn. The joint venture agreements and any related surviving obligations have also been terminated with effect from the Closing, releasing all parties thereto from any and all obligations therein. Consequently, STA and SSC will no longer be subject to various prohibitions and other obligations owed to Semperit. As part of financing support of the transaction, STA has already drawdown a loan facility of Baht 4,500 million from a financial institution.

In addition, effective on and from 16 March 2017, the name of SSC has been changed to “**Sri Trang Gloves (Thailand) Company Limited**”.

Please be informed accordingly.

Sincerely yours,



(Mr. Kitichai Sincharoenkul)

Director