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AGILE GROUP HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3383)

VOLUNTARY ANNOUNCEMENT

FUNDS DEPOSITED INTO DESIGNATED ACCOUNT FOR FULL REDEMPTION OF OUTSTANDING 6.7% SENIOR NOTES TO BE DUE MARCH 2022

This announcement is published on a voluntary basis by the board of directors (the **“Board”**) of Agile Group Holdings Limited (the **“Company”**).

Reference is made to the announcement of the Company dated 1 March 2019 in relation to the issuance of US\$500 million 6.7% senior notes due on 7 March 2022 (ISIN code: XS1959497782) (the **“2019 Notes”**) and the announcement of the Company dated 28 February 2022 in relation to the partial repurchase and cancellation of 2019 Notes (the **“Announcement”**).

According to the Announcement, among the 2019 Notes repurchased, an aggregate principal amount of US\$63.5 million has been cancelled.

As at the date of this announcement, the Company has deposited sufficient funds into the designated bank account of the trustee for the redemption of the outstanding 2019 Notes in the principal amount of US\$436.5 million in full on 7 March 2022 (the **“Maturity Date”**) at their outstanding principal amount together with interest accrued to the Maturity Date.

The Company considers that there will be no material impact on its financial position as a result of the redemption. There will be no outstanding 2019 Notes in issue after the redemption.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Agile Group Holdings Limited
CHEUNG Lap Kei
Company Secretary

Hong Kong, 2 March 2022

As at the date of this announcement, the Board comprises eleven members, being Mr. Chen Zhuo Lin (Chairman and President), Mr. Chan Cheuk Yin** (Vice Chairperson), Madam Luk Sin Fong, Fion** (Vice Chairperson), Mr. Chan Cheuk Hung*, Mr. Huang Fengchao*, Mr. Chan Cheuk Hei**, Mr. Chan Cheuk Nam**, Dr. Cheng Hon Kwan#, Mr. Kwong Che Keung, Gordon#, Mr. Hui Chiu Chung, Stephen# and Mr. Wong Shiu Hoi, Peter#.*

** Executive Directors*

*** Non-executive Directors*

Independent Non-executive Directors