

FOOD EMPIRE HOLDINGS LIMITED

(Co Registration No: 200001282G)

**INCREASE IN THE REGISTERED CAPITAL OF A WHOLLY-OWNED SUBSIDIARY,
MEI KA FEI (HOHHOT) TRADE CO., LTD.**

The Board of Directors of Food Empire Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to announcement no. 00105 dated 21 November 2013 in respect of an additional capital of USD350,000 (“**Additional Capital**”) to be injected by the Company’s wholly-owned subsidiary, Future Enterprises Pte Ltd (“**FEPL**”) into FEPL’s wholly-owned subsidiary Mei Ka Fei (Hohhot) Trade Co., Ltd. (“**MKF**”), in tranches over a period of two years for the purpose of increasing the registered share capital of Mei Ka Fei (Hohhot) Trade Co., Ltd. (“**MKF**”) to USD500,000.

The first tranche of the Additional Capital amounting to USD150,000 in cash was previously injected by FEPL into MKF’s share capital, and the second tranche of USD100,000 has now been injected by FEPL by way of cash into MKF’s share capital. The total registered share capital of MKF now stands at USD400,000, and the balance USD100,000 of the Additional Capital would be injected in due course.

The above transaction was funded through internal resources and is not expected to have any material impact on the consolidated net tangible assets and earnings per share of the Group for the current financial year.

None of the Directors or controlling shareholders of the Company has any interest, direct or indirect, in the above transaction.

By Order of the Board

Tan Cher Liang
Company Secretary

29 April 2014