

SURFACE MOUNT TECHNOLOGY (HOLDINGS) LIMITED

Company Registration No.: 29080

(Incorporated in Bermuda with limited liability)

**ANNOUNCEMENT PURSUANT TO RULE 704(5) OF THE SGX-ST LISTING MANUAL:
DISCLAIMER OF OPINION BY AUDITORS ON THE FINANCIAL STATEMENTS AS
OF AND FOR FINANCIAL YEAR ENDED 31 MARCH 2014 (“FY2014”)**

The Board of Directors (the “**Board**”) of Surface Mount Technology (Holdings) Limited (the “**Company**”) wishes to announce that the Company’s Independent Auditors, Messrs Deloitte & Touche LLP, have issued a disclaimer opinion in the Independent Auditors’ Report on the audited financial statements for FY2014. The basis for the disclaimer of opinion is contained in the Independent Auditor’s Report. Please refer to the copy of the Independent Auditor’s Report on the financial statements of the Company for FY2014 and Note 2 to the financial statements attached herein for further details.

BY ORDER OF THE BOARD

Pan Mi Keay
Company Secretary
7 July 2014