



**ACMA LTD.**  
**(formerly known as China Auto Corporation Ltd)**  
**(Company Registration No. 196500233E)**  
**(Incorporated in the Republic of Singapore)**

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**SUBSCRIPTION OF 26,041,000 NEW ORDINARY SHARES IN THE CAPITAL OF ACMA LTD.**

**– APPROVAL IN-PRINCIPLE FROM THE SGX-ST OF THE LISTING AND QUOTATION OF SHARES**

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The Board of Directors of Acma Ltd. ("**Board**") refers to the Company's announcement dated 23 May 2014 ("**Announcement**") in relation to the amendment to the subscription agreement entered into by the Company and Mr Mikhail Polyakov first announced on 3 September 2013. In the Announcement, the Company announced that the number of shares to be subscribed by Mr Mikhail Polyakov will be revised to 26,041,000 shares ("**Revised Subscription Shares**") ("**Revised Subscription**"); and unless otherwise defined, all capitalised terms used herein shall have the meanings ascribed to them in the Announcement.

Further to the Announcement, the Board is pleased to announce that it has on 5 June 2014, received the approval in-principle from Singapore Exchange Securities Trading Limited ("**SGX-ST**") for the dealing with, listing of and quotation of the Revised Subscription Shares on the Official List of the SGX-ST ("**Approval In-Principle**").

The Approval In-Principle is subject to the following:

- (a) compliance with the SGX-ST's listing requirements.
- (b) submission of:
  - (i) a written undertaking from the Company that it will comply with Rule 704(30) and Rule 1207(20) of the Listing Manual in relation to the use of the proceeds from the Revised Subscription Shares, and where proceeds are to be used for working capital purposes, the Company will disclose a breakdown with specific details on the use of proceeds for working capital in the Company's announcements on use of proceeds and in the annual report;
  - (ii) a written undertaking from the Company that it will comply with Rule 803 of the Listing Manual; and
  - (iii) a written undertaking from the Company that it will not issue the Revised Subscription Shares to persons prohibited under Rule 812(1) of the Listing Manual.
- (c) The Company disclosing the Board's confirmation that the Revised Subscription is in the interest of the Company.

In relation to (c), the Board confirms that the Revised Subscription is in the interest of the Company.

**The Approval-in-Principle is not to be taken as an indication of the merits of the Revised Subscription, the Revised Subscription Shares, the Company and/or its subsidiaries.**

**By Order of the Board**

**Quek Sim Pin  
Executive Chairman**

5 June 2014