RESPONSE TO QUERIES REGARDING TRADING ACTIVITY

Koh Brothers Eco Engineering Limited (the "Company" or "KBE") refers to the queries raised by the Singapore Exchange Securities Trading Limited ("SGX-ST") regarding the Company's trading activity on 6 April 2017 and wishes to respond to the queries as follows:

Question 1

Are you (the issuer) aware of any information not previously announced concerning you, your subsidiaries or associated companies which, if known, might explain the trading? Such information may include events that are potentially material and price sensitive, such as discussions and negotiations that may lead to joint ventures, mergers, acquisitions or purchase or sale of a significant asset. You may refer to paragraph 9 in Appendix 7A of the Catalist Rules for further examples. - If yes, the information shall be announced immediately.

Company's response

Save for the receipt of the listing and quotation notice (the "Notice") from the SGX-ST today (via the Company's Sponsor, Stamford Corporate Services Pte. Ltd.), approving the listing and quotation of new ordinary shares of the Company (the "Shares") which may be allotted and issued pursuant to the proposed KBE Performance Share Plan 2017 (the "KBE PSP") on the Catalist Board of the SGX-ST, the Company is not aware of any information not previously announced concerning the Company, its subsidiaries or associated companies which might explain the trading today. The Company will be releasing a separate announcement today regarding the Notice received from the SGX-ST.

The Notice is not to be taken as an indication of the merits of the KBE PSP, the Shares, the Company, its subsidiaries and their securities.

Question 2

Are you aware of any other possible explanation for the trading? Such information may include public circulation of information by rumours or reports.

Company's response

The Company is not aware of any other possible explanation for the trading today.

Question 3

Can you confirm your compliance with the listing rules and, in particular, Catalist Rule 703?

Company's response

The Company confirms that it is in compliance with the listing rules of the SGX-ST, and in particular Catalist Rule 703. The board of directors of the Company collectively and individually takes responsibility for the accuracy of the aforesaid replies to the queries raised by the SGX-ST.

Date: 6 April 2016

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, Stamford Corporate Services Pte. Ltd., for compliance with the relevant rules of the SGX-ST. The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Ng Joo Khin. (Tel: 6389 3000 or email: jookhin.ng@morganlewis.com)