

ALPHA DX GROUP LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No: 200310813H)

PROPOSED ACQUISITION OF ERC INSTITUTE PTE. LTD.
- EXTENSION OF LONG STOP DATE

*Unless otherwise defined, all capitalised terms shall bear the same meanings of as the circular released by Alpha DX Group Limited on 30 April 2021 (“**Circular**”) and the Company’s announcement dated 28 April 2021 in relation to, amongst others, the proposed acquisition of ERC Institute Pte. Ltd. (“**Proposed Acquisition**”).*

The Board of Directors (the “**Board**”) of Alpha DX Group Limited (the “**Company**” together with its subsidiaries, the “**Group**”) refers to the SPA entered between Asnaro Enterprises Pte Ltd (the “**Purchaser**”) and DiDi Investments, INC. (the “**Seller**”) dated 28 April 2021 for the acquisition of ERC Institute Pte. Ltd. The Company, the Purchaser and the Seller have mutually agreed in writing to extend the Long Stop Date from 31 May 2021 to 31 July 2021.

The Company will keep Shareholders updated *via* announcements on the SGXNet as and when there are any material updates in relation thereto.

Shareholders and potential investors of the Company are advised to read this announcement and further announcements by the Company carefully. Shareholders are advised to refrain from taking any action in respect of their securities in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the securities of the Company. In the event of any doubt, Shareholders should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

BY ORDER OF THE BOARD
ALPHA DX GROUP LIMITED

Tan Wee Sin
Company Secretary
4 June 2021

*This announcement has been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the “**Exchange**”) and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

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