



## LIAN BENG GROUP LTD

Registration No. 199802527Z

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### VOLUNTARY UNCONDITIONAL CASH OFFER BY UNITED OVERSEAS BANK LIMITED FOR AND ON BEHALF OF OSC CAPITAL PTE. LTD. FOR ALL THE ISSUED AND PAID-UP ORDINARY SHARES IN THE CAPITAL OF LIAN BENG GROUP LTD OTHER THAN SHARES HELD IN TREASURY AND SHARES HELD, DIRECTLY OR INDIRECTLY, BY THE OFFEROR AS AT THE DATE OF THE OFFER

#### - DELISTING DATE

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#### 1. INTRODUCTION

The board of directors (the “**Board**” or “**Directors**”) of Lian Beng Group Ltd (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to its:

- (i) announcement dated 11 April 2023 in relation to its response to the voluntary unconditional cash offer made by UOB for and on behalf of the Offeror for all the Shares in the capital of the Company, other than Shares held in treasury and Shares held, directly or indirectly, by the Offeror as at the date of the Offer;
- (ii) announcement dated 14 April 2023 in relation to its appointment of Xandar Capital Pte. Ltd. as the IFA to advise the Independent Directors for the purpose of making a recommendation to Shareholders in respect of the Offer;
- (iii) announcement dated 28 April 2023 in relation to the despatch of the Offer Document issued by UOB for and on behalf of the Offeror;
- (iv) Offeree Circular dated 12 May 2023 in relation to, amongst other things, the advice of the IFA to the Independent Directors, and the recommendation of the Independent Directors, in respect of the Offer;
- (v) announcement dated 4 July 2023 made by UOB, for and on behalf of the Offeror, in relation to, amongst other things, the dealings disclosure, level of acceptances of the Offer, and Offeror’s intention to exercise rights of compulsory acquisition under Section 215(1) of the Companies Act;
- (vi) announcement dated 4 July 2023 in relation to, amongst other things, the Company no longer meeting the Free Float Requirement and the suspension of the trading of the Shares at the close of the Offer;
- (vii) announcement dated 7 July 2023 in relation to, amongst other things, the close of the Offer and suspension of trading of the Shares;
- (viii) announcement dated 18 July 2023 made by UOB, for and on behalf of the Offeror, in relation to, amongst other things, the despatch of documents relating to the Compulsory Acquisition;
- (ix) announcement dated 18 July 2023 in relation to the Company’s receipt of approval for delisting and waivers from compliance with certain rules of the Listing Manual; and

- (x) announcement dated 21 August 2023 by UOB, for and on behalf of the Offeror, in relation to, amongst other things, the exercise of its right of Compulsory Acquisition (the “**Compulsory Acquisition Exercise Announcement**”).

Unless otherwise defined herein, capitalised terms used herein shall bear the same meaning ascribed to them in the abovementioned announcements.

## **2. DELISTING DATE**

- 2.1 As stated in the Compulsory Acquisition Exercise Announcement, the Offeror has on 21 August 2023 exercised its right of Compulsory Acquisition to acquire the Shares of the Dissenting Shareholders. The Company has been informed by the Offeror that the target completion date of the Compulsory Acquisition is 25 August 2023.
- 2.2 Following completion of the Compulsory Acquisition, the Company will become a wholly-owned subsidiary of the Offeror. Accordingly, the Board wishes to announce that the Company will be delisted from the Official List of the SGX-ST with effect from 9.00 a.m. (Singapore time) on 28 August 2023.

## **BY ORDER OF THE BOARD**

Low Beng Tin BBM (L)  
Independent Director  
23 August 2023