

UMS HOLDINGS LIMITED
(Registration No: 200100340R)

DUAL LISTING ON A FOREIGN STOCK EXCHANGE

The Board of Directors (the “**Board**”) of UMS Holdings Limited (the “**Company**”) wishes to announce that the Company is currently exploring the possibility of seeking a dual listing of its ordinary shares on a foreign stock exchange (the “Foreign Listing”).

The Board are of the view that it would be desirable and beneficial for the Company’s long term growth and development to have dual listing status in both Singapore and another stock exchange in the Asia Pacific, so that the Company can have ready access to different equity markets in the Asia Pacific region when the opportunity arises.

The Company is in the process of formalizing the appointment of professional advisers for the purpose of the Foreign Listing. As at the date of this announcement, no formal application has been made to any foreign stock exchange for the listing of the Shares or any other forms of instruments to be issued by the Company. It is also possible that the Foreign Listing may take the form of the issuance and listing of depository receipts on a foreign stock exchange.

Once the Company has taken a decision on the venue and manner for the Foreign Listing, it will make the appropriate follow-up announcements.

There is no certainty or assurance that the proposed listing will materialize as it is subject to, amongst others, the approval of relevant authorities as well as prevailing market conditions. The Company will announce any material updates when appropriate.

Shareholders are advised to exercise caution when dealing in their shares. In the event that shareholders and other investors are in doubt when dealing in the shares, they should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

Submitted by Luong Andy, Director on 12th day of October 2010 to the SGX.