



ASL MARINE HOLDINGS LTD.

(Incorporated in the Republic of Singapore)

Co. Reg. No. 200008542N

PAYMENTS RELATING TO FIXED RATE NOTES ISSUED UNDER THE S\$500 MILLION MULTICURRENCY DEBT ISSUANCE PROGRAMME

Pursuant to Rule 324(2) of the Listing Manual of the Singapore Exchange Securities Trading Limited, the Board of Directors of ASL Marine Holdings Ltd. (the "**Company**") wishes to announce the following payments in respect of the S\$50 million in principal amount of Fixed Rate Notes due in October 2021 (**ISIN: SG6TC3000008**) (the "**Series 007 Notes**") issued under the S\$500 million Multicurrency Debt Issuance Programme of the Company:-

	Series 007 Notes
Last Principal Amount	S\$47,500,000
Current Principal Amount	S\$46,250,000
Interest Period	01 April 2018 to 30 September 2018
Interest Rate	6.35% per annum
Mandatory Partial Redemption Amount	S\$1,250,000.00
Interest Amount	S\$1,512,256.64
Payment Date	01 October 2018

BY ORDER OF THE BOARD

Ang Kok Tian
Chairman, Managing Director and CEO

01 October 2018