EQUITY LISTING - REITS::PAYMENT OF MANAGEMENT FEE BY WAY OF ISSUE OF UNITS IN SPH REIT

Issuer & Securities

Issuer/Manager
SPH REIT MANAGEMENT PTE. LTD.

Security Not Found
No

Security Name
SPH REIT

Security Short Name
SPHREIT

ISIN
SG2G02994595

Stock Code
SK6U

Market to be Listed
MAINBOARD

Announcement Details

Announcement Title
Equity Listing - REITS

Date &Time of Broadcast
27-Jan-2022 17:57:48

Status
New

Announcement Sub Title
Payment of Management Fee By Way of Issue of Units in SPH REIT

Announcement Reference
SG220127OTHR2LY8

Submitted By (Co./Ind. Name)
Tay Zheng Yu

Designation
Company Secretary

Description(Please provide a detailed description of the announcement in the box below)

Please refer to attached announcement.

Listing Details

Form of Issue
Registered

Primary Listing
Yes

Country of Primary Listing
Singapore

Issue Date
27/01/2022

Listing Date
28/01/2022 09:00:00

Issue Currency
Singapore Dollar

Trading Currency
Singapore Dollar

Asset Class
REITS

Agent Details

Registrar
Boardroom Corporate & Advisory Services Pte. Ltd.

Attachments

PAYMENT OF MANAGEMENT FEE BY WAY OF ISSUE OF UNITS IN SPH REIT Q1 2022.pdf

Total size =104K MB

SPH REIT MANAGEMENT PTE. LTD.
(Registration No: 201305497E)
(Incorporated in the Republic of Singapore)

PAYMENT OF MANAGEMENT FEES (BASE FEE)
BY WAY OF ISSUE OF UNITS IN SPH REIT

The Board of Directors of SPH REIT Management Pte. Ltd. (the "Company"), as manager of SPH REIT, wishes to announce that the Company has elected to receive the base fee component of the management fee for the period from 1 September 2021 to 30 November 2021 in the form of units in SPH REIT (the "Base Fee").

A total of 2,582,163 units in SPH REIT ("Units") have been issued today at the average price of S$1.0136 per Unit for the purpose of payment of the Base Fee (the "Base Fee Units").

The issue price per Management Fee Unit is based on the volume weighted average price per Unit for all trades done on Singapore Exchange Securities Trading Limited (the "**SGX-ST**") inthe ordinary course of trading for the ten business days immediately preceding the end of the relevant financial quarters, as provided in the trust deed dated 9 July 2013 (as supplemented from time to time).

With the abovementioned issue of the Base Fee Units, the Company's unitholding in SPH REIT is 112,304,420 and the total number of issued units in SPH REIT is 2,802,405,601.

Issued by SPH REIT Management Pte. Ltd.
As manager of SPH REIT
27 January 2022

IMPORTANT NOTICE

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for Units.

The value of Units and the income derived from them, if any, may fall or rise. Units are not obligations of, deposits in, or guaranteed by the Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors should note that they will have no right to request the Manager to redeem or purchase their Units for so long as the Units are listed on Singapore Exchange Securities Trading Limited (the "**SGX- ST**"). It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. The listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.