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**BAODI INTERNATIONAL  
INVESTMENT COMPANY LTD**  
包迪國際投資有限公司\*

*(Incorporated in the BVI with limited liability)*

**TECHCOMP (HOLDINGS)  
LIMITED**

天美(控股)有限公司\*

*(Incorporated in Bermuda with limited liability)*

*(Hong Kong Stock Code: 1298)*

*(Singapore Stock Code: T43)*

## **JOINT ANNOUNCEMENT**

### **CLARIFICATION AND UPDATE ON THE LEVEL OF ACCEPTANCES IN RESPECT OF THE LISTCO SHARE OFFER**

Reference is made to (i) the composite offer and response document jointly issued by Baodi International Investment Company Ltd (the “**Offeror**”) and Techcomp (Holdings) Limited (the “**Company**”) on 21 August 2018 (the “**Listco Offer Document**”); and (ii) the announcement jointly issued by the Offeror and the Company on 11 September 2018 (the “**Joint Announcement**”). Unless the context otherwise required, terms used in this joint announcement shall have the same meanings as those defined in the Listco Offer Document and the Joint Announcement.

### **RESULTS OF THE LISTCO OFFERS**

The Offeror wishes to inform the Shareholders that the number of Offer Shares stated as validly accepted in the Joint Announcement is inaccurate, and would like to clarify and update that as at 4:00 p.m. on Tuesday, 11 September 2018, being the latest time and date for acceptance of the Listco Offers as set out in the Listco Offer Document, (i) the number of valid acceptances of Offer Shares received was 92,252,847 Offer Shares (instead of 91,901,847 Offer Shares as set out in the Joint Announcement, which acceptances of 351,000 Offer Shares in Singapore had been omitted in the information provided by a receiving agent to the Offeror) under the Listco Share Offer, representing approximately 33.49% of the entire issued share capital of the Company; and (ii) valid acceptances in respect of a total of 14,077,000 Share Options under the Listco Option Offer, representing approximately 91.78% of the total number of outstanding Share Options under the Listco Option Offer.

Taking into account the valid acceptances in respect of 92,252,847 Offer Shares under the Listco Share Offer (subject to the due registration of the transfer of these Offer Shares), the Offeror and the parties acting in concert with it held an aggregate of 261,793,995 Shares, representing approximately 95.05% of the issued share capital of the Company as at the date of this joint announcement.

The following table sets out the shareholding structure of the Company (i) immediately after the Sale and Purchase Completion and before the making of the Listco Offers; (ii) immediately upon the close of the Listco Offers and as at the date of this joint announcement:

	Immediately after the Sale and Purchase Completion and before the making of the Listco Offers		Immediately upon the close of the Listco Offers and as at the date of this joint announcement	
	<i>Number of Shares</i>	<i>Approximate percentage (%)</i>	<i>Number of Shares</i>	<i>Approximate percentage (%)</i>
Mr. Lo and parties acting in concert with him	–	–	–	–
Mr. Chan	–	–	–	–
Mr. Ho Yew Yuen	300,000	0.1	–	–
KCH Investment	–	–	–	–
The Offeror and parties acting in concert with it	169,541,148	61.5	261,793,995	95.05
Other public Shareholders	105,595,852	38.4	13,643,005	4.95
<b>Total</b>	<b><u>275,437,000</u></b>	<b><u>100</u></b>	<b><u>275,437,000</u></b>	<b><u>100</u></b>

Save as disclosed above, the contents of the Joint Announcement remain unchanged.

By Order of the board of  
**Baodi International Investment Company Ltd**  
**Zhang Jincan**  
*Director*

By Order of the board of  
**Techcomp (Holdings) Limited**  
**Zhang Jincan**  
*Director*

Hong Kong, 12 September 2018

*As of the date of this joint announcement, the executive directors of the Company are Mr. Zhang Jincan, Mr. Jiang Wei, Ms. Zhao Na and Mr. He Junyu and the independent non-executive directors of the Company are Mr. Ho Yew Yuen, Mr. Seah Kok Khong, Manfred and Mr. Teng Cheong Kwee.*

*The Directors and the Resigning Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than the information relating to the Offeror and parties acting in concert with them), and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the Offeror) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement contained in this joint announcement misleading.*

*As at the date of this joint announcement, the directors of the Offeror are Zhang Jincan, Jiang Wei and He Junyu and the directors of YEIG are Duan Wenquan, Qiu Lujun, Liu Wenxian, Yang Wanhua, Li Xiang, Geng Shulun and Wang Yongqiang.*

*The directors of the Offeror and the directors of YEIG jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than the information relating to the Group), and confirms, having made all reasonable enquires, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the Group) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement contained in this joint announcement misleading.*

*The English text of this joint announcement shall prevail over its Chinese text.*

*\* For identification purpose only*