



**TRAVELITE HOLDINGS LTD.**

(Incorporated in Singapore)

(Company Registration Number: 200511089K)

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**RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 31,549,204 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT AN ISSUE PRICE OF S\$0.08 FOR EACH RIGHTS SHARE, ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY TWO (2) EXISTING ORDINARY SHARES HELD BY THE ENTITLED SHAREHOLDERS OF THE COMPANY AS AT THE RECORD DATE, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED**

- **ISSUE AND LISTING OF RIGHTS SHARES**

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*Unless otherwise defined or the context otherwise requires, all capitalised terms used herein bear the same meanings as in the Announcements (as defined below) and the Offer Information Statement of the Company dated 28 March 2024 ("**Offer Information Statement**").*

**1. INTRODUCTION**

The Board of Directors (the "**Board**" or "**Directors**") of Travelite Holdings Ltd. (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Company's announcements dated 24 March 2023, 25 May 2023, 19 December 2023, 28 February 2024, 20 March 2024, 28 March 2024, 3 April 2024 and 23 April 2024 (collectively, the "**Announcements**") relating to the Rights Issue undertaken by the Company.

**2. ISSUE AND LISTING OF RIGHTS SHARES**

The Board wishes to announce that 31,549,204 Rights Shares were allotted and issued by the Company to successful subscribers on 24 April 2024 pursuant to the Rights Issue. Based on the foregoing, the gross proceeds raised by the Company from the Rights Issue is approximately S\$2.52 million.

Following the allotment and issuance of the 31,549,204 Right Shares, the total number of issued Shares (excluding treasury shares and subsidiary holdings) has increased from 63,098,409 Shares to 94,647,613 Shares.

The Rights Shares are expected to be listed and quoted on the Main Board of the SGX-ST on or around 26 April 2024, and trading of such Rights Shares is expected to commence with effect from 9.00 a.m. on the same day.

The Rights Shares will, upon allotment and issuance, rank *pari passu* in all respects with the then existing Shares for any dividends, rights, allotments or other distributions, the record date of which falls on or after the date of issue of the Rights Shares.

**3. TRADING OF ODD LOTS**

For the purposes of trading on the Main Board of the SGX-ST, Shareholders who hold odd lots of the Rights Shares (i.e. less than 100 Shares) and who wish to trade in odd lots on the SGX-ST will be able to do so on the Unit Share Market of the SGX-ST.

By Order of the Board

Thang Teck Jong  
Executive Chairman  
25 April 2024