

# LIBRA

GROUP LIMITED

(Incorporated in the Republic of Singapore on 20 October 2010)  
(Company Registration Number 201022364R)

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## ENTRY INTO A LEGALLY-BINDING MEMORANDUM OF UNDERSTANDING – EXTENSION OF LONG STOP DATE

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The Board of Directors (the “**Board**”) of Libra Group Limited (the “**Company**”) wishes to refer to the announcement made on 2 January 2020 in relation to the entry of a legal-binding memorandum of understanding for the proposed disposal of Libra Engineering Pte. Ltd. (the “**2 January Announcement**”). Unless otherwise defined in this announcement, all capitalised terms used in this announcement shall have the same meanings as set out in the 2 January Announcement.

The Board wishes to update that the Company remains in discussions with the Buyer to enter into the Definitive Agreements and negotiations are on-going. As such, the Company and the Buyer have agreed to extend the Long Stop Date to 31 March 2020.

The Company will make further announcements to update its shareholders when there are material updates as may be necessary or appropriate.

**Shareholders and potential investors of the Company should note that there is no certainty or assurance as at the date of this announcement that the Proposed Disposal will be completed. Shareholders and potential investors of the Company are advised to read this announcement and any further announcements made by the Company carefully. Shareholders and potential investors of the Company are advised to refrain from taking any action with respect to their securities in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the securities of the Company. Shareholders and potential investors of the Company should consult their stockbrokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions they should take.**

By Order of the Board  
**LIBRA GROUP LIMITED**

Christine Liu Yang  
Chief Executive Officer and Executive Director

17 February 2020

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. (the “**Sponsor**”) for compliance with the relevant rules of the Listing Manual Section B: Rules of Catalist of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Lay Shi Wei, Registered Professional, RHT Capital Pte. Ltd. at 9 Raffles Place #29-01 Republic Plaza Tower 1 Singapore 048619, telephone (+65) 6381 6966.*