



**ANCHOR RESOURCES LIMITED**

(Company Registration Number 201531549N)

(Incorporated in the Republic of Singapore)

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**SETTLEMENT OF: (A) GUARANTEED EXCHANGEABLE BONDS WITH AN AGGREGATE PRINCIPAL AMOUNT OF S\$2,000,000 ISSUED TO LUMINOR PACIFIC FUND 2 LTD; (B) NON-COVERTIBLE BONDS WITH AN AGGREGATE PRINCIPAL AMOUNT OF S\$1,000,000 ISSUED TO MR GAN HUAI SHI; AND (C) NON-COVERTIBLE BONDS WITH AN AGGREGATE PRINCIPAL AMOUNT OF S\$1,500,000 ISSUED TO MS KOH AH LUAN, BY WAY OF: (1) ISSUANCE OF UP TO 249,200,000 NEW SHARES IN THE CAPITAL OF THE COMPANY TO LUMINOR PACIFIC FUND 2 LTD; AND (2) DISPOSAL OF 100% OF THE ISSUED SHARE CAPITAL OF ANGKA ALAMJAYA SDN. BHD. AS A MAJOR TRANSACTION**

**- RECEIPT OF LISTING AND QUOTATION NOTICE FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED**

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The board of directors (the "**Board**" or "**Directors**") of Anchor Resources Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Company's announcement dated 29 April 2020 and its circular to shareholders dated 11 December 2020 (the "**Circular**") in respect of, amongst others, the proposed settlement of guaranteed exchangeable bonds with an aggregate principal amount of S\$2,000,000 issued to Luminor Pacific Fund 2 Ltd by way, *inter alia*, issuance of up to 249,200,000 new shares in the capital of the Company ("**New Shares**") to Luminor Pacific Fund 2 Ltd. Unless otherwise defined, all capitalised terms used herein shall bear the same meanings ascribed to them in the Circular.

The Board is pleased to announce that the Company has, on 23 December 2020, received the listing and quotation notice ("**LQN**") from the Singapore Exchange Securities Trading Limited ("**SGX-ST**") for the listing and quotation for up to 249,200,000 New Shares on the Catalist subject to the following:

- (a) compliance with the listing requirements of the SGX-ST; and
- (b) Shareholders' approval for the issuance of the New Shares and the Luminor Settlement.

The LQN is not to be taken as an indication of the merits of the New Shares, the Company, its subsidiaries and their securities.

As stated in the Circular, the Company is convening the EGM on 28 December 2020 at 10:00 a.m. by electronic means to seek the approval of its Shareholders for, amongst others, the issuance of the New Shares and the Luminor Settlement. The Company will make further announcement(s) as and when there are material developments.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Company's securities. When in doubt, shareholders and potential investors are

advised to seek independent advice from their bankers, stockbrokers, solicitors or other professional advisers.

**By Order of the Board**

Dr Wilson Tay Chuan Hui  
Lead Independent Director and Non-Executive Chairman  
23 December 2020

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*This announcement has been prepared by Anchor Resources Limited (the "**Company**") and its contents have been reviewed by the Company's sponsor, UOB Kay Hian Private Limited (the "**Sponsor**") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalyst.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.*

*The contact person for the Sponsor is Lance Tan, Senior Vice President, at 8 Anthony Road, #01-01, Singapore 229957, telephone (65) 6590 6881.*