

PLATO CAPITAL LIMITED

COMPLETION OF DISPOSAL OF SUBSIDIARY PLATO STRAITS HERITAGE SDN BHD

Further to the announcement dated 6 April 2015, the Board of Directors of Plato Capital Limited ("**Company**") wishes to announce (i) the completion of the sale of the entire share capital of Plato Straits Heritage Sdn Bhd ("**PSH**") and (ii) the transfer of Plato Straits Heritage Properties Sdn Bhd ("**PSHPSB**") from PSH to the Company. Following the said completion and the said transfer, PSH ceases to be a subsidiary of the Company and PSHPSB becomes a direct 100% subsidiary of the Company.

BY ORDER OF THE BOARD

Oh Teik Khim

Director

23 September 2015

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Keng Yeng Pheng, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.