



AZTECH GROUP LTD.
(Incorporated in Singapore on 6 August 1986)
(Company Registration Number: 198601642R)

Proposed Voluntary Delisting of Aztech Group Ltd.

- (1) Expected Delisting Date of 21 February 2017**
 - (2) Compulsory Acquisition of Shares Unlikely Based on Level of Acceptances of the Exit Offer as at 9 February 2017**
 - (3) Last Date and Time for Acceptance of Exit Offer is 5.30 p.m. on 13 February 2017**
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The Shares of the Company are expected to be delisted from the SGX-ST with effect from 9:00 a.m. on 21 February 2017.

Compulsory acquisition of Shares is unlikely based on the level of acceptances of the Exit Offer and Shares owned, controlled or agreed to be acquired by the Offeror and Concert Parties as at 9 February 2017, amounting to 78.75% of all Shares.

The last date and time for acceptance of the Exit Offer is 5.30 p.m. on 13 February 2017.

The Board of Directors of Aztech Group Ltd. (the "**Company**") refers to the circular dated 22 December 2016 issued by the Company in relation to the Delisting ("**Circular**"). All capitalized terms used and not defined herein shall have the meanings given to them in the Circular.

REMINDER TO SHAREHOLDERS

The Board of Directors would like to draw the attention of Shareholders to the following:

- The Exit Offer will close on 5.30 p.m. on 13 February 2017.
- Following the close of the Exit Offer, the Shares will be delisted. The expected date of Delisting is 21 February 2017.
- Compulsory acquisition of Shares is unlikely based on the level of acceptances of the Exit Offer and Shares owned, controlled or agreed to be acquired by the Offeror and Concert Parties as at 9 February 2017, amounting to 78.75% of all Shares.
- Shareholders who do not accept the Exit Offer before 5.30 p.m. on 13 February 2017 will be left holding Shares in an unlisted Company upon the Delisting.
- Following the Delisting, Shareholders who still hold Shares in the Company may find difficulty selling their Shares as there is no longer a public market for the



Shares, and there is currently no arrangement for such Shareholders to exit the Company.

The Company will further update Shareholders once the final date of Delisting is confirmed.

DIRECTORS' RESPONSIBILITY STATEMENT

The directors of the Company ("**Director**") (including any Director who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and opinions expressed herein (other than those relating to the Offeror and parties acting in concert with it) are fair and accurate and that there are no other material facts not contained in this announcement, the omission of which would make any statement in this announcement misleading. Where any information in this announcement has been extracted or reproduced from published or publicly available sources or obtained from the Offeror, the sole responsibility of the Directors has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, accurately reflected or reproduced in this announcement. The Directors jointly and severally accept responsibility accordingly.

BY ORDER OF THE BOARD

Pavani Nagarajah
Company Secretary
10 February 2017