



WILMAR INTERNATIONAL LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 199904785Z)

ANNOUNCEMENT

Wilmar International Limited (the "Company" or "Wilmar") wishes to announce the following:

Acquisition of subsidiary

1. Huizhou Altech Packaging Co., Ltd (China Subsidiary)

Yihai Kerry Investments Co., Ltd ("YKI"), a direct 100% owned subsidiary of Wilmar China Limited, which is in turn, an indirect wholly-owned subsidiary of Wilmar, has acquired 60% equity interest in the registered share capital of Huizhou Altech Packaging Co., Ltd ("Huizhou Altech") from Altech New Materials (Shenzhen) Co., Ltd, which is not related to the Wilmar Group, for a total consideration of RMB2,988,000. The purchase consideration was arrived at on a willing-buyer, willing-seller basis. The principal activities of Huizhou Altech are production and sale of packaging materials.

Change in shareholding in subsidiary

2. Yihai Kerry (Zhengzhou) Logistics Co., Ltd (China Subsidiary)

YKI and Yihai Kerry (Zhengzhou) Foodstuffs Industries Co., Ltd., a direct 80% owned subsidiary of YKI, hold 15.44% and 54% equity interests in the registered share capital of Yihai Kerry (Zhengzhou) Logistics Co., Ltd ("Yihai Kerry (Zhengzhou) Logistics") respectively. YKI has increased its equity interest in Yihai Kerry (Zhengzhou) Logistics from 15.44% to 31.19% by acquiring 15.75% interest from Zhengzhou Tuopu Railway Materials Storage and Transportation Co., Ltd, which is not related to the Wilmar Group, for a total consideration of RMB12,785,600. The purchase consideration was arrived at on a willing-buyer, willing-seller basis. The principal activity of Yihai Kerry (Zhengzhou) Logistics, namely, provision of logistic services, remains unchanged.

Change of name of subsidiary

Taiko Fertiliser Sdn. Bhd. (Malaysian Subsidiary)

3. Further to the announcement on 1 September 2015 of the acquisition of 100% of Taiko Fertiliser Sdn. Bhd. ("TFSB") by PGEO Group Sdn Bhd, a direct wholly-owned subsidiary of Wilmar, TFSB has changed its name to Wilmar Fertilizer Malaysia Sdn. Bhd. ("WFM") in September 2015. The principal activities of WFM, namely, manufacturing, trading and warehousing of fertilisers and other related products, remain unchanged.

Cessation of subsidiary

4. PT Hamparan Sawit Eka Malan (Indonesian subsidiary)

Further to the announcement on 27 November 2014 on the commencement of members' voluntary liquidation of PT Hamparan Sawit Eka Malan ("PT HSEM"), PT HSEM has been dissolved and ceased to be a subsidiary of Wilmar in June 2015.

Issued by
WILMAR INTERNATIONAL LIMITED
28 September 2015