

UMS HOLDINGS LIMITED
Company Registration No. 200100340R
(Incorporated in Singapore)

INCREASE IN INVESTMENT IN ITS WHOLLY OWNED SUBSIDIARY, ULTIMATE MACHINING SOLUTIONS (M) SDN. BHD.

The Board of Directors of UMS Holdings Limited (“Company”) is pleased to announce that the Company has increased its investment in Ultimate Machining Solutions (M) Sdn. Bhd. (“Ultimate Machining”), a wholly owned subsidiary of the Company by subscribing an additional of 14,999,997 ordinary shares of RM1/- each fully paid up in the capital of Ultimate Machining.

Consequent to the above, Ultimate Machining’s issued and paid-up share capital will be increased to RM15,000,000.

The increase in investment in Ultimate Machining is not expected to have any material impact on the earnings per share or the net tangible assets per share of the Group for the financial year ended 31 December 2010.

None of the Directors or substantial shareholders of the Company has any direct or indirect interest in the above transaction.

Submitted by Luong Andy, Director on 7th day of January 2011 to SGX.