



## **NEWS RELEASE**

### **WILMAR INTERNATIONAL LIMITED**

#### **Syndication of USD1,750 Million Revolving Loan Facilities (the "Facility")**

*Singapore, 15 January 2014* - Wilmar International Limited ("**Wilmar**") is pleased to announce that its wholly-owned subsidiary, Wii Pte Ltd, has signed a mandate letter for the launch of the Facility with BNP Paribas, Malayan Banking Berhad, Mizuho Bank, Ltd, Oversea-Chinese Banking Corporation Limited, Coöperatieve Centrale Raiffeisen-Boerenleenbank B.A. (also known as Rabobank International), Sumitomo Mitsui Banking Corporation and Westpac Banking Corporation (each a Mandated Lead Arranger and Bookrunner or "**MLAB**" and collectively the "**MLABs**") in relation to the Facility. The Facility is irrevocably guaranteed by Wilmar. The purpose of the Facility is to finance general corporate and working capital requirements of Wilmar and its subsidiaries (the "**Group**"), including refinancing of existing debt. The Facility is fully underwritten by the MLABs.

Final documentation for the Facility is currently in progress and is expected to be signed in due course.

#### **About Wilmar**

Wilmar International Limited, founded in 1991 and headquartered in Singapore, is today Asia's leading agribusiness group. Wilmar is ranked amongst the largest listed companies by market capitalisation on the Singapore Exchange.

Wilmar's business activities include oil palm cultivation, oilseeds crushing, edible oils refining, sugar milling and refining, specialty fats, oleochemicals, biodiesel and fertilisers manufacturing and grains processing. At the core of Wilmar's strategy is a resilient integrated agribusiness model that encompasses the entire value chain of the agricultural commodity processing business, from origination and processing to branding, merchandising and distribution of a wide range of agricultural products. It has over 450 manufacturing plants and an extensive distribution network covering China, India, Indonesia and some 50 other countries. The Group is backed by a multinational workforce of about 90,000 people.

Wilmar's portfolio of high quality processed agricultural products is the preferred choice of the food manufacturing industry, as well as the industrial and consumer food catering businesses. Its consumer-packed products occupy a leading share in its targeted markets. Through scale, integration and the logistical advantages of its business model, Wilmar is able to extract margins at every step of the value chain, thereby reaping operational synergies and cost efficiencies. Wilmar remains a firm advocate of sustainable growth and is committed to its role as a responsible corporate citizen.

For more information, please visit [www.wilmar-international.com](http://www.wilmar-international.com).

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