The Stratech Group Limited
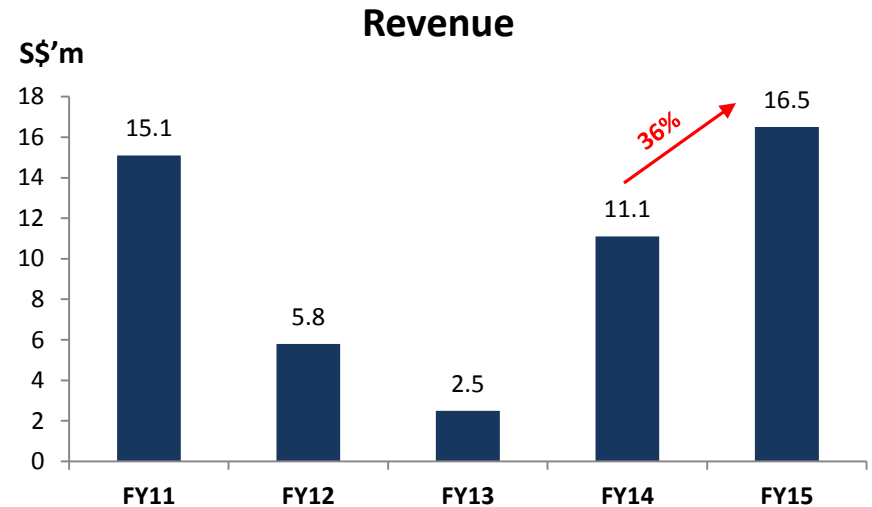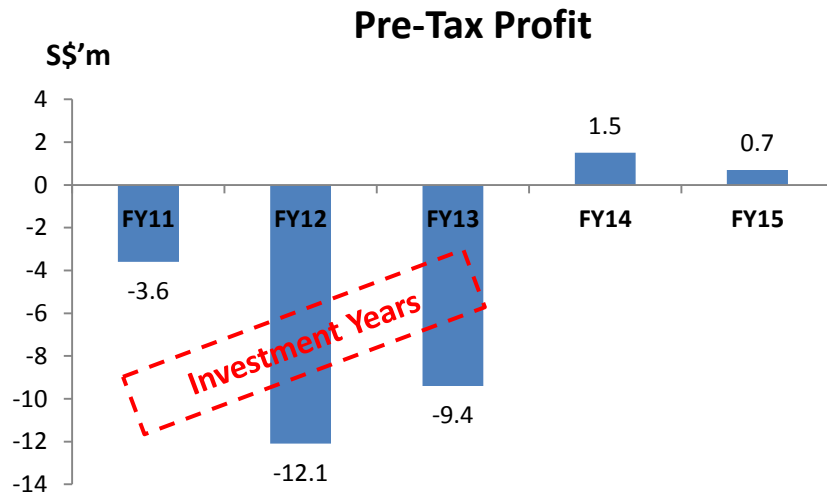## Global Leader in *intelligent* Vision

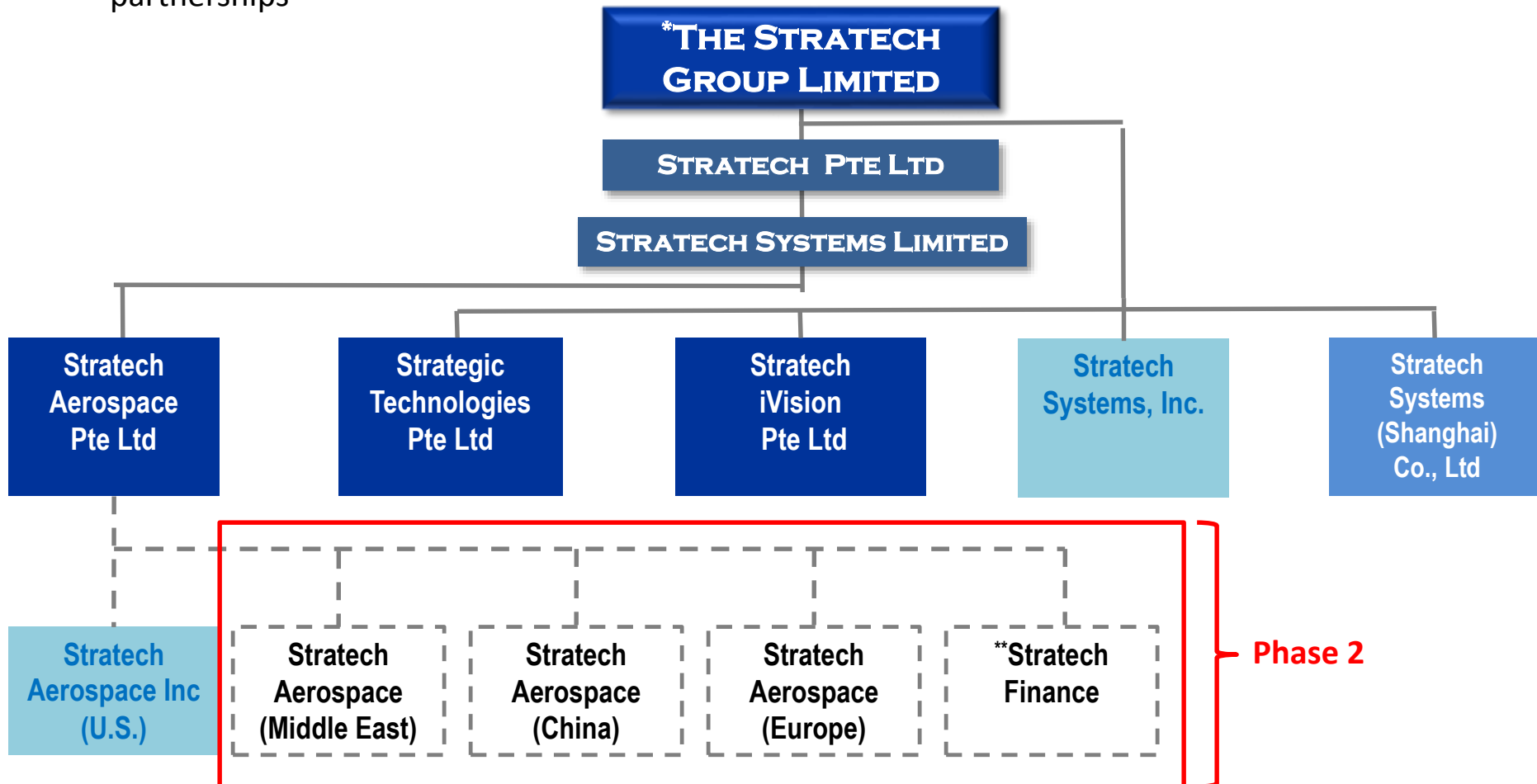**AGM Presentation**

29 July 2015

Rising from the East

Out of SGX-ST Watch-list - 20 July

❑ Stratech has been profitable since FY14
- Growing acceptance of iFerret™ and iVACS®
- *Intelligent* Vision technology - technically superior in performance and effectiveness

Pre-Tax Profit

S$'m

FY	Value
FY11	-3.6
FY12	-12.1
FY13	-9.4
FY14	1.5
FY15	0.7

Investment Years

Revenue

S$'m

FY	Value
FY11	15.1
FY12	5.8
FY13	2.5
FY14	11.1
FY15	16.5

36%

Restructured for Growth

❑ Focused business units to seize opportunities and tap wider source of funding & partnerships

*Relisted as The Stratech Group Limited on Main Board of SGX-ST on 6 April 2015.
**A joint venture with The Garrett Group Asia (TGGA), a financial services and advisory firm, to provide financing solutions to Stratech's clients.

Legend: ■ Incorporated in Singapore   ■ Incorporated in USA   ■ Incorporated in the People's Republic of China

Leader in airfield FOD detection & surveillance market

stratech

The Stratech Group Limited

❑ Latest win: Clinched first commercial airport contract in the US
  ▪ iFerret ™ will be installed at Miami International Airport, which is one of the world's top commercial aviation hubs

❑ iFerret ™ is now deployed at three of the Group's targeted major airport hubs

World's Top 10 airports based on International Passenger Traffic for past 12 months ended April 2015

No	Airport	Total International Passenger Traffic
1	Dubai International Airport	71, 548,061
2	London Heathrow Airport	68,310,701
3	Hong Kong International Airport	64,767,139
4	Charles de Gaulle Airport, Paris	58,780,759
5	Amsterdam Airport Schiphol	55,537,414
6	Frankfurt Airport	53,281,149
7	Changi Airport, Singapore	53,201,000
8	Incheon International Airport	47,281,052
9	Bangkok International Airport	39,738,392
10	Istanbul Ataturk Airport	38,812,944

Source: http://www.aci.aero/Data-Centre/Monthly-Traffic-Data/International-Passenger-Rankings/12-months

Leader in airfield FOD detection & surveillance market

❑ iFerret ᵀᴹ is also installed at a military airbase of one of the world's top air forces

From Tyndall Air Force Base, Florida :

Air Force engineers conducted qualification and evaluation tests on Stratech's iFerret and Super BullsEye Rapid Airfield Damage Assessment System, or RADAS, on 7 May 2015.

"This system has done very well," said Master Sgt Dan Linville, expeditionary modernization superintendant. "We've expanded its use from identifying craters to also identifying unexploded ordnance. This particular test has allowed us to validate our training aids too."

Source: Air Force Print News Today, 2 June 2015

Leader in airfield FOD detection & surveillance market

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There are more than 7,400 IATA registered commercial airports around the world but the Group will focus largely on the top airports

Top Airports of the World

❑ About **up to 3%** of IATA-registered airports, ranked by passenger traffic, total boardings and/or cargo traffic substantial

Market Situation

❑ Out of the **up to 3%** of IATA-registered airports, there are market information that some of these airports are moving towards implementing FOD detection systems

- ▪ up to 0.5% of IATA airports over the next 3 to 5 years
- ▪ up to 1% of IATA airports thereafter

Earnings Growth Strategy

- **Partner <u>local</u> players in key regions to expand geographic reach; welcome <u>strategic</u> equity partners**
  - US, Middle East, China, Europe, Stratech Finance
- **Earn royalties and/or licence fees from the various products and technology patents presently registered**
- **Grow maintenance income**

Achieve Earnings Growth

Grow Recurrent Income Stream

Unlock Value For Shareholders

Thank You
Q&A