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June 15, 2023

ANNOUNCEMENT TO SGX-ST

Reference is made to, and should be read in conjunction with, the announcements by PTTEP Canada International Finance Limited (the "**Existing Issuer**") and PTTEP Treasury Center Company Limited (the "**New Issuer**") dated May 11, May 25 and June 12, 2023, and the tender offer memorandum and consent solicitation statement dated May 11, 2023 (the "**Memorandum**") in relation to, among others, the Consent Solicitation and the Tender Offers made by the Offerors in respect of the Existing Issuer's outstanding U.S.\$490,000,000 6.350% Senior Notes due 2042 (the "**2042 Notes**"). The 2042 Notes are guaranteed by PTT Exploration and Production Public Company Limited (the "**Company**").

Capitalized terms used and not defined in this announcement have the meaning given to them in the Memorandum.

Following the execution of the Supplemental Indenture on June 14, 2023, the Existing Issuer and the New Issuer have entered into a second supplemental indenture on June 15, 2023 pursuant to which the New Issuer expressly assumed all obligations of the Existing Issuer under the 2042 Notes Indenture, and substituted the Existing Issuer as the issuer of the 2042 Notes. As stated in the announcements dated June 12, 2023 by the Existing Issuer and the New Issuer, following the settlement of the Tender Offers on June 14, 2023, U.S.\$458,106,000 in aggregate principal amount of 2042 Notes remain outstanding.

Approval in-principle has been granted by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") in respect of the 2042 Notes for the substitution of the New Issuer in place of the Existing Issuer. The SGX-ST assumes no responsibility for the correctness of any of the statements made, opinions expressed or reports contained herein. Approval in-principle from,

admission to the Official List of, and the listing and quotation of the 2042 Notes on, the SGX-ST is not to be taken as an indication of the merits of the Existing Issuer, the New Issuer, the Company or the 2042 Notes. For so long as the 2042 Notes are listed on the SGX-ST and the rules of the SGX-ST so require, (a) the 2042 Notes will be traded on the SGX-ST in a minimum board lot size of at least U.S.\$200,000, and (b) the New Issuer shall appoint and maintain a paying agent in Singapore, where the 2042 Notes may be presented or surrendered for payment or redemption, in the event that the Global Note is exchanged for Certified Notes. In addition, in the event that the Global Note is exchanged for Certified Notes, an announcement of such exchange shall be made by or on behalf of the New Issuer through the SGX-ST and such announcement will include all material information with respect to the delivery of the Certificated Notes, including details of the paying agent in Singapore.

The Company's audited consolidated financial statements for the year ended December 31, 2022 shall be deemed to be incorporated in this announcement and may be obtained without charge from the website of the SGX-ST (www.sgx.com).

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