F J BENJAMIN HOLDINGS LTD
(Incorporated in the Republic of Singapore)
(Company Number: 197301125N)

PROPOSED PLACEMENT OF AN AGGREGATE OF 115,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF F J BENJAMIN HOLDINGS LTD ("PROPOSED PLACEMENT")

- ALLOTMENT AND ISSUANCE OF THE PLACEMENT SHARES

*Unless otherwise defined or the context otherwise requires, all capitalised terms used herein bear the same meanings as in F J Benjamin Holdings Ltd's announcements dated 26 October 2026, 3 November 2026 and 4 November 2026 in relation to the Proposed Placement (collectively, the "**Announcements**").*

1. INTRODUCTION

The board of directors (the "**Board**") of F J Benjamin Holdings Ltd (the "**Company**") refers to the Announcements.

2. ALLOTMENT AND ISSUANCE OF THE PLACEMENT SHARES

Further to the Announcements, the Board is pleased to announce that the Company has received the entire Gross Proceeds of S$609,500 and has, on 11 November 2026 (the "**Issuance Date**"), allotted and issued an aggregate of 115,000,000 Placement Shares at the Issue Price of S$0.0053 per Placement Share to the Placees in accordance with the terms and conditions of the Placement Agreements. Accordingly, the Proposed Placement has been completed on the same day.

Following the completion of the Proposed Placement, the total number of issued Shares of the Company has increased from 1,341,313,903 Shares to 1,456,313,903 Shares. As at the Issuance Date, the Company has no treasury shares or subsidiary holdings.

The Placement Shares were allotted and issued free from all claims, pledges, mortgages, charges, third party rights, liens and any other encumbrances whatsoever and rank in all respects *pari passu* with the then existing issued Shares at the time of the issue with all rights and benefits attaching thereto save that they will not be entitled to any dividends, rights, allotments or other distributions, the record date for which falls on or before the date of the Issuance Date.

The LQN granted by the SGX-ST for the listing and quotation of the Placement Shares is not to be taken as an indication of the merits of the Company, its subsidiaries, its securities (including the Placement Shares), or the Proposed Placement.

The Placement Shares are expected to be listed and quoted on the Catalist Board of the SGX-ST with effect from 9.00 a.m. on 16 November 2026.

BY ORDER OF THE BOARD

Wendy Isabel Wong Pei Fern
Company Secretary
13 November 2026

*This announcement has been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. (the "**Sponsor**").*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Ms Goh Mei Xian, ZICO Capital Pte. Ltd. at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, telephone (65) 6636 4201.