PLATO CAPITAL LIMITED
(Company Registration No. 199907443M)
(Incorporated in Singapore)

CORRIGENDUM TO UNAUDITED FULL YEAR FINANCIAL STATEMENT AND ANNOUNCEMENT FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2016

The Board of Directors of Plato Capital Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the announcement made by the Company on 25 February 2017 with respect to the unaudited full year financial statement announcement for the financial year ended 31 December 2016 ("**Full Year Results Announcement**") and wishes to clarify that the net asset value ("**NAV**") per ordinary share of the Company as at 31 December 2016 on page 13 should read as follows (amendments have been underlined and set in bold):-

	Company
	As at 31 December 2016 (Unaudited)
Net asset value ("**NAV**") per ordinary share (Singapore cents)	12.01

Save as disclosed above, all other information contained in the Full Year Results Announcement remains unchanged. A copy of the revised Full Year Results Announcement is attached.

BY ORDER OF THE BOARD

Oh Teik Khim
Director
27 February 2017

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Keng Yeng Pheng, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.