

**PROPOSED VOLUNTARY DELISTING OF  
ADVANCED INTEGRATED MANUFACTURING CORP. LTD.**

**DESPATCH OF NOTICE RELATING TO THE COMPULSORY ACQUISITION OF SHARES IN  
ADVANCED INTEGRATED MANUFACTURING CORP. LTD.**

**1 INTRODUCTION**

Tata Capital Markets Pte. Ltd. ("**TCMPL**") refers to:

- (a) the exit offer letter ("**Exit Offer Letter**") issued by TCMPL, for and on behalf of the Offeror, and the circular ("**Circular**") issued by the Company to its shareholders ("**Shareholders**"), both dated 7 April 2017, in relation to the proposed voluntary delisting of the Company from the Official List of the Singapore Exchange Securities Trading Limited pursuant to Rule 1307 and 1309 of the Listing Manual; and
- (a) the announcement dated 2 May 2017 ("**Compulsory Acquisition Announcement**") made by TCMPL, for and on behalf of the Offeror, on *inter alia*, the Offeror's entitlement to exercise its rights of compulsory acquisition under Section 215(1) of the Companies Act.

All capitalised terms used and not defined herein shall have the same meanings as ascribed to them in the Exit Offer Letter.

**2 DESPATCH OF DOCUMENTS RELATING TO THE COMPULSORY ACQUISITION**

As stated in the Compulsory Acquisition Announcement, the Offeror is entitled to, and will exercise its right to, compulsorily acquire all the remaining Shares of Shareholders who have not accepted the Exit Offer ("**Dissenting Shareholders**") pursuant to Section 215(1) of the Companies Act at the Exit Offer Price for each remaining Share.

Accordingly, the Offeror has today despatched to the Dissenting Shareholders the following documents:

- (a) a letter ("**CA Letter**") with regard to, *inter alia*, the Offeror's providing written notice that it is exercising its right of compulsory acquisition pursuant to Section 215(1) of the Companies Act and the right of such Dissenting Shareholders under Section 215(3) of the Companies Act to require the Offeror to acquire the Shares held by them; and
- (b) the relevant forms prescribed under the Companies Act in relation to Sections 215(1) and 215(3) of the Companies Act, namely, Form 57 ("**Form 57**") and Form 58 ("**Form 58**").

Copies of the CA Letter, Form 57 and Form 58 are attached to this Announcement.

**As the Offeror will be proceeding to compulsorily acquire the Shares of the Dissenting Shareholders, the Dissenting Shareholders need not take any action in relation to Form 58. The Dissenting Shareholders who wish to exercise their rights under Section 215(3) of the Companies Act or who are in any doubt as to their position are advised to seek their own independent legal advice.**

**3 RESPONSIBILITY STATEMENT**

The Offeror Directors (including any Offeror Director who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and opinions expressed herein (other than those relating to the Company) are fair and accurate and where appropriate, no material facts have been omitted from this Announcement, the omission of which would make any statement in this Announcement misleading. Where any

information in this Announcement has been extracted or reproduced from published or otherwise publicly available sources or obtained from the Company, the sole responsibility of the Offeror Directors has been to ensure that such information has been accurately and correctly extracted from such sources or, as the case may be, accurately reflected or reproduced in this Announcement. The Offeror Directors jointly and severally accept responsibility accordingly.

Issued by  
**TATA CAPITAL MARKETS PTE. LTD.**

For and on behalf of  
**HAO CORP PTE. LTD.**

25 May 2017