

THE COMPANIES ACT  
(CHAPTER 50)

THE COMPANIES REGULATIONS  
SECTION 215(3) /  
REGULATION 11(2)

NOTICE TO NON-ASSENTING SHAREHOLDER

FORM

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Name of Company: **ADVANCED INTEGRATED MANUFACTURING CORP. LTD.**

Company No: **200405216C**

To: The Non-Assenting Shareholders of Advanced Integrated Manufacturing Corp. Ltd.

In this notice: -

**Advanced Integrated Manufacturing Corp. Ltd.** is referred to as "**the transferor company**", and

**HAO Corp Pte. Ltd.** is referred to as "**the transferee**".

A scheme or contract involving the transfer of ordinary shares in the transferor company to the transferee was, up to 2 May 2017 (being a date within 4 months after the making of the offer in that behalf by the transferee), approved by the holders of not less than 90% of the total number of the ordinary shares (other than shares already held at the date of the offer by the transferee, its related corporations or their respective nominees).

In pursuance of that scheme or contract, an aggregate of 126,488,886 ordinary shares representing approximately 96.01% of the issued share capital (excluding treasury shares) of the transferor company were from 7 April 2017 to 17 May 2017 transferred and/or agreed to be transferred to the transferee or its nominee.

The transferee hereby gives you notice, in pursuance of section 215 of the Companies Act, that those shares together with such other shares in the transferor company as were held by the transferee, its related corporations or their respective nominees at the last mentioned date comprise or include 90% of the total number of ordinary shares in the transferor company.

In pursuance of the abovementioned provisions you may, within three (3) months from the giving of this notice, give notice that you require the transferee to acquire your holding of ordinary shares in the transferor company, and if you give that notice the transferee will be entitled and bound to acquire those shares on the terms on which under the scheme or contract the shares of the approving shareholders were transferred to it, or on such other terms as are agreed or as the High Court on application made to it by you or by the transferee thinks fit to enter.

Dated this 25th day of May 2017



Signature: \_\_\_\_\_  
Dr Tan Kim Yong  
Director  
**HAO Corp Pte. Ltd.**