



(Translation)

INTUCH-CPL 005/2025

3 February 2025

Subject: Submission of the Report on the Result of the Tender Offer for the Securities of Advanced Info Service Public Company Limited (Form 256-2)

To: President
The Stock Exchange of Thailand

Enclosure: A Copy of the Report on the Result of the Tender Offer for the Securities of Advanced Info Services Public Company Limited (Form 256-2)

Intouch Holdings Public Company Limited (the “**Company**”) hereby informs that on 3 February 2025, the Company, together with Gulf Energy Development Public Company Limited, Singtel Strategic Investments Pte. Ltd., and Mr. Sarath Ratanavadi, as the offerors of the conditional voluntary tender offer for all securities of Advanced Info Service Public Company Limited (“**ADVANC**”) (excluding those shares held by the offerors), have already submitted the Report on the Result of the Tender Offer for the Securities of ADVANC (Form 256-2) to the Office of the Securities and Exchange Commission, the details of which are set out in the Enclosure.

Please be informed accordingly.

Yours faithfully,

-Signed-

Metho Piamthipmanus (Mr.)
Senior Vice President of Finance and
Acting Head of Finance and Accounting
Intouch Holdings Plc.

3 February 2025

Re: Submission of the Report on the Result of the Tender Offer of Advanced Info Service Public Company Limited (Form 256-2)

To: Secretary-General
The Office of the Securities and Exchange Commission

CC: The President
The Stock Exchange of Thailand

Enclosure: The Report on the Result of the Tender Offer of Advanced Info Service Public Company Limited (Form 256-2)

Gulf Energy Development Public Company Limited ("**GULF**"), Mr. Sarath Ratanavadi ("**GULF's Major Shareholder**"), Intouch Holdings Public Company Limited ("**INTUCH**"), and Singtel Strategic Investments Pte. Ltd. ("**SSI**") (collectively referred to as the "**Offerors**") have made the conditional voluntary tender offer for all remaining securities of Advanced Info Service Public Company Limited (the "**Business**") (excluding the shares of the Business currently held by the Offerors), totaling 1,078,138,736 shares, representing 36.25% of the total issued and paid-up shares in the Business and representing 36.25% of the total voting rights in the Business with the tender offer period of 26 business days from 25 December 2024 to 31 January 2025.

In accordance with the Notification of the Capital Market Supervisory Board No. TorJor. 12/2554 Re: Rules, Conditions and Procedures for the Acquisition of Securities for Business Takeovers dated 13 May 2011 (as amended), the Offerors would like to submit the Report on the Result of the Tender Offer of the Business (Form 256-2) to the Office of the Securities and Exchange Commission and a copy of the Report to the Stock Exchange of Thailand, which shall be used for your acknowledgment and reference on this tender offer. The details are as indicated in the Enclosure.

- Translation -

Please be informed accordingly.

Gulf Energy Development Public Company Limited

- Mrs. Chotikul Sookpiromkasem -

(Mrs. Chotikul Sookpiromkasem)

Authorised Director

- Mrs. Pornnipa Chinvetkitvanit -

(Mrs. Pornnipa Chinvetkitvanit)

Authorised Director

The Offeror

- Translation -

Please be informed accordingly.

- Mr. Sarath Ratanavadi -

(Mr. Sarath Ratanavadi)

The Offeror

- Translation -

Please be informed accordingly.

Intouch Holdings Public Company Limited

- Mr. Kim Siritaweechai -

(Mr. Kim Siritaweechai)

Authorised Person

The Offeror

- Translation -

Please be informed accordingly.

Singtel Strategic Investments Pte. Ltd.

- Mr. Arthur Lang Tao Yih -

(Mr. Arthur Lang Tao Yih)

Authorised Director

- Ms. Tan Yong Choo -

(Ms. Tan Yong Choo)

Authorised Director

The Offeror

REPORT ON THE RESULT OF THE TENDER OFFER (FORM 256-2)

3 February 2025

To: Secretary-General
The Office of the Securities and Exchange Commission

We, Gulf Energy Development Public Company Limited (“**GULF**”), Mr. Sarath Ratanavadi (“**GULF’s Major Shareholder**”), Intouch Holdings Public Company Limited (“**INTUCH**”), and Singtel Strategic Investments Pte. Ltd. (“**SSI**”) (collectively referred to as the “**Offerors**”) hereby report the result of the tender offer for securities of Advanced Info Service Public Company Limited (the “**Business**”) as follows:

1. Shares

1.1 GULF

	Type of shares	No. of shares	Percentage of the total issued and paid-up shares of the Business ^{(1),(2)}	Percentage of the total voting rights of the Business ^{(1),(2)}
Shares held prior to the Tender Offer				
1) GULF	Ordinary Shares	-	-	-
2) Person under Section 258 - INTUCH		1,202,712,000	40.44	40.44
Number of shares offered to purchase	Ordinary Shares	386,647,265	13.00	13.00
Number of shares tendered⁽³⁾	Ordinary Shares	-	-	-
Number of shares purchased	Ordinary Shares	-	-	-

Note

- 1) As of 31 January 2025, the Business has total paid-up ordinary shares of 2,974,209,736 shares.
- 2) The total number of outstanding securities = ordinary shares + preferred shares – shares that were repurchased by the Business (Treasury shares) and are outstanding at the end of the month prior to the month in which the tender offer is submitted.
- 3) Only the number of shares tendered in respect of such offeror, excluding persons under Section 258.

1.2 GULF's Major Shareholder

	Type of shares	No. of shares	Percentage of the total issued and paid-up shares of the Business ^{(1),(2)}	Percentage of the total voting rights of the Business ^{(1),(2)}
Shares held prior to the Tender Offer				
1) GULF's Major Shareholder	Ordinary	-	-	-
2) Person under Section 258	Shares			
- INTUCH		1,202,712,000	40.44	40.44
Number of shares offered to purchase	Ordinary Shares	7,423,233	0.25	0.25
Number of shares tendered⁽³⁾	Ordinary Shares	-	-	-
Number of shares purchased	Ordinary Shares	-	-	-

Note

- 1) As of 31 January 2025, the Business has total paid-up ordinary shares of 2,974,209,736 shares.
- 2) The total number of outstanding securities = ordinary shares + preferred shares – shares that were repurchased by the Business (Treasury shares) and are outstanding at the end of the month prior to the month in which the tender offer is submitted.
- 3) Only the number of shares tendered in respect of such offeror, excluding persons under Section 258.

1.3 INTUCH

	Type of shares	No. of shares	Percentage of the total issued and paid-up shares of the Business ^{(1),(2)}	Percentage of the total voting rights of the Business ^{(1),(2)}
Shares held prior to the Tender Offer				
1) INTUCH	Ordinary	1,202,712,000	40.44	40.44
2) Person under Section 258	Shares			
- None		-	-	-
Number of shares offered to purchase	Ordinary Shares	386,647,265	13.00	13.00
Number of shares tendered⁽³⁾	Ordinary Shares	-	-	-
Number of shares purchased	Ordinary Shares	-	-	-

Note

- 1) As of 31 January 2025, the Business has total paid-up ordinary shares of 2,974,209,736 shares.
- 2) The total number of outstanding securities = ordinary shares + preferred shares – shares that were repurchased by the Business (Treasury shares) and are outstanding at the end of the month prior to the month in which the tender offer is submitted.
- 3) Only the number of shares tendered in respect of such offeror, excluding persons under Section 258.

1.4 SSI

	Type of shares	No. of shares	Percentage of the total issued and paid-up shares of the Business ^{(1),(2)}	Percentage of the total voting rights of the Business ^{(1),(2)}
Shares held prior to the Tender Offer				
1) SSI	Ordinary	693,359,000	23.31	23.31
2) Person under Section 258	Shares			
- None		-	-	-
Number of shares offered to purchase	Ordinary	297,420,973	10.00	10.00
	Shares			
Number of shares tendered⁽³⁾	Ordinary	140,944	0.00	0.00
	Shares			
Number of shares purchased	Ordinary	140,944	0.00	0.00
	Shares			

Note

- 1) As of 31 January 2025, the Business has total paid-up ordinary shares of 2,974,209,736 shares.
- 2) The total number of outstanding securities = ordinary shares + preferred shares – shares that were repurchased by the Business (Treasury shares) and are outstanding at the end of the month prior to the month in which the tender offer is submitted.
- 3) Only the number of shares tendered in respect of such offeror, excluding persons under Section 258.

2. Convertible securities

2.1 GULF

- None -

2.2 GULF's Major Shareholder

- None -

2.3 INTUCH

- None -

2.4 SSI

- None -

- Translation -

3. Number of securities held by each of the Offerors after the tender offer, including the number of securities held by persons in the same group as the Offerors, the persons prescribed under Section 258 of the Offerors, and the persons in the same group as each of the Offerors

3.1 Ordinary Shares

3.1.1 GULF

Name	No. of shares	Percentage of the total issued and paid-up shares of the Business ^{(1),(2)}	Percentage of the total voting rights of the Business ^{(1),(2)}
I. The Offeror			
- GULF	-	-	-
II. Person in the same group of the Offeror	-	-	-
III. Related parties under Section 258 of the Offeror			
- INTUCH	1,202,712,000	40.44	40.44
IV. Other agreements resulting in additional acquisition of shares by the person under I to III	-	-	-
Total	1,202,712,000	40.44	40.44

Note

- 1) As of 31 January 2025, the Business has total paid-up ordinary shares of 2,974,209,736 shares.
- 2) The total number of outstanding securities = ordinary shares + preferred shares – shares that were repurchased by the Business (Treasury shares) and are outstanding at the end of the month prior to the month in which the tender offer is submitted.

3.1.2 GULF's Major Shareholder

Name	No. of shares	Percentage of the total issued and paid-up shares of the Business ^{(1),(2)}	Percentage of the total voting rights of the Business ^{(1),(2)}
I. The Offeror			
- GULF	-	-	-
II. Person in the same group of the Offeror	-	-	-
III. Related parties under Section 258 of the Offeror			
- INTUCH	1,202,712,000	40.44	40.44
IV. Other agreements resulting in additional acquisition of shares by the person under I to III	-	-	-
Total	1,202,712,000	40.44	40.44

Note

- 1) As of 31 January 2025, the Business has total paid-up ordinary shares of 2,974,209,736 shares.
- 2) The total number of outstanding securities = ordinary shares + preferred shares – shares that were repurchased by the Business (Treasury shares) and are outstanding at the end of the month prior to the month in which the tender offer is submitted.

3.1.3 INTUCH

Name	No. of shares	Percentage of the total issued and paid-up shares of the Business ^{(1),(2)}	Percentage of the total voting rights of the Business ^{(1),(2)}
I. The Offeror			
- INTUCH	1,202,712,000	40.44	40.44
II. Person in the same group of the Offeror	-	-	-
III. Related parties under Section 258 of the Offeror			
- None	-	-	-
IV. Other agreements resulting in additional acquisition of shares by the person under I to III	-	-	-
Total	1,202,712,000	40.44	40.44

Note

- 1) As of 31 January 2025, the Business has total paid-up ordinary shares of 2,974,209,736 shares.
- 2) The total number of outstanding securities = ordinary shares + preferred shares – shares that were repurchased by the Business (Treasury shares) and are outstanding at the end of the month prior to the month in which the tender offer is submitted.

3.1.4 SSI

Name	No. of shares	Percentage of the total issued and paid-up shares of the Business ^{(1),(2)}	Percentage of the total voting rights of the Business ^{(1),(2)}
I. The Offeror			
- SSI	693,499,944	23.32	23.32
II. Person in the same group of the Offeror	-	-	-
III. Related parties under Section 258 of the Offeror			
- None	-	-	-
IV. Other agreements resulting in additional acquisition of shares by the person under I to III	-	-	-
Total	693,499,944	23.32	23.32

Note

- 1) As of 31 January 2025, the Business has total paid-up ordinary shares of 2,974,209,736 shares.
- 2) The total number of outstanding securities = ordinary shares + preferred shares – shares that were repurchased by the Business (Treasury shares) and are outstanding at the end of the month prior to the month in which the tender offer is submitted.

3.2 Convertible securities

3.2.1 GULF

- None -

3.2.2 GULF's Major Shareholder

- None -

3.2.3 INTUCH

- None -

3.2.4 SSI

- None -

- Translation -

We hereby certify that the foregoing statement is correct, complete and truthful, and that there is neither misleading information nor concealment made on any material information which should be disclosed.

Gulf Energy Development Public Company Limited

- Mrs. Chotikul Sookpiromkasem -

(Mrs. Chotikul Sookpiromkasem)

Authorised Director

- Mrs. Pornnipa Chinvetkitvanit -

(Mrs. Pornnipa Chinvetkitvanit)

Authorised Director

The Offeror

- Translation -

We hereby certify that the foregoing statement is correct, complete and truthful, and that there is neither misleading information nor concealment made on any material information which should be disclosed.

- Mr. Sarath Ratanavadi -

(Mr. Sarath Ratanavadi)

The Offeror

- Translation -

We hereby certify that the foregoing statement is correct, complete and truthful, and that there is neither misleading information nor concealment made on any material information which should be disclosed.

Intouch Holdings Public Company Limited

- Mr. Kim Siritaweechai -

(Mr. Kim Siritaweechai)

Authorised Person

The Offeror

- Translation -

We hereby certify that the foregoing statement is correct, complete and truthful, and that there is neither misleading information nor concealment made on any material information which should be disclosed.

Singtel Strategic Investments Pte. Ltd.

- Mr. Arthur Lang Tao Yih -

(Mr. Arthur Lang Tao Yih)

Authorised Director

- Ms. Tan Yong Choo -

(Ms. Tan Yong Choo)

Authorised Director

The Offeror