

PROSPERCAP CORPORATION LIMITED
(Company Registration No. 197300314D)
(Incorporated in Republic of Singapore)

**EXTENSION INTO AGREEMENT TO EXTEND
THE SENIOR AND MEZZANINE FACILITY AGREEMENT**

1. INTRODUCTION

The board of directors (the “**Board**” or “**Directors**”) of ProsperCap Corporation Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the Company’s announcement dated 13 September 2024 in relation to the entry by the wholly owned subsidiary of the Company, ProsperCap Subholdco Limited (the “**Senior Borrower**”) into a senior facility agreement (the “**Senior Facility Agreement**”) as borrower, and another wholly-owned subsidiary, PPC Regional Hospitality Group Company Limited (the “**Mezzanine Borrower**”) entered into a mezzanine facility agreement (the “**Mezzanine Facility Agreement**”, and together with the Senior Facility Agreement, the “**Facility Agreements**”) as borrower, with a group of lenders pursuant to which the following credit facilities were granted:

(a) Senior Loan and Mezzanine Loan

The senior loan financing (the “**Senior Loan**”) from Deutsche Bank AG, London Branch and Standard Chartered Bank (Singapore) Limited (collectively, the “**Senior Lenders**” and each a “**Senior Lender**”) pursuant to the Senior Facility Agreement entered into between (amongst others) the Senior Borrower and the Senior Lenders comprises:

- (i) a term facility in an aggregate amount of up to GBP 232.60 million; and
- (ii) a CAPEX facility in an aggregate amount of up to GBP 10.97 million.

(b) The mezzanine loan financing (the “**Mezzanine Loan**”), which is jointly provided by investment entities of AllianceBernstein and Castllake L.P (collectively, the “**Mezzanine Lenders**” and each a “**Mezzanine Lender**”), pursuant to the Mezzanine Facility Agreement entered into between (amongst others) the Mezzanine Borrower and the Mezzanine Lenders, comprises:

- (i) a term facility in an aggregate amount of up to GBP 63.44 million; and
- (ii) a CAPEX facility in an aggregate amount of up to GBP 2.99 million.

Unless otherwise defined, all capitalised terms used herein shall bear the same meaning and construction as ascribed to them in the Mandate Announcement.

Pursuant to the terms of the Facility Agreements and the intercreditor agreement entered into between (amongst others) the Senior Borrower, the Mezzanine Borrower, the Senior Lenders and the Mezzanine Lenders, the Mezzanine Loan is subordinated to the repayment of the Senior Loan.

The Board of the Company wishes to announce that on 21 September 2026 the Senior Borrower and the Mezzanine Borrower had entered into an agreement with the lenders of the Senior Facility Agreement and the Mezzanine Facility Agreement respectively, to extend the initial expiry date of the Facility Agreements to 12 October 2026, to provide the Senior Borrower and the Mezzanine Borrower with additional time to satisfy the relevant capital expenditure milestone requirements under the Facility Agreements.

The Company will make further announcements as and when there are material updates and developments.

2. INTEREST OF DIRECTORS AND CONTROLLING SHAREHOLDERS

Save as disclosed in this announcement and other than through their respective directorships and shareholdings in the Company, if any, none of the Directors or, to be best of the Directors' knowledge, controlling shareholders of the Company or their associates has any interest, direct or indirect, in the credit facilities or the Refinancing.

3. CAUTION IN TRADING

Shareholders are advised to exercise caution in trading their shares. The credit facilities, including the Refinancing, remain subject to, amongst other things, fulfilment of the conditions precedent under the Facility Agreements. There is no certainty or assurance that such conditions precedent can be fulfilled, or that the Refinancing and/or the financing pursuant to the Facility Agreements will be undertaken at all. The Company will provide further details, where necessary, in subsequent announcements in accordance with the Catalist Rules of the SGX-ST at the appropriate junctures. Shareholders and potential investors are advised to read this announcement and any further announcements by the Company carefully. Shareholders and potential investors should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisors if they have any doubt about the actions they should take.

BY ORDER OF THE BOARD

PROSPERCAP CORPORATION LIMITED

Weerachai Amornrat-Tana
Acting Chief Executive Officer

21 September 2026

This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Foo Jien Jieng, 16 Collyer Quay, #10-00 Collyer Quay Centre, Singapore 049318, sponsorship@ppcf.com.sg