



THE TOKENS (AS DESCRIBED HEREUNDER) HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933 AS AMENDED (THE "**SECURITIES ACT**") OR ANY U.S. STATE SECURITIES LAWS AND MAY NOT BE OFFERED, SOLD OR DELIVERED WITHIN THE UNITED STATES OR TO, OR FOR THE ACCOUNT OR BENEFIT OF, U.S. PERSONS (AS DEFINED IN REGULATIONS UNDER THE SECURITIES ACT) UNLESS AN EXEMPTION FROM THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT IS AVAILABLE AND IN ACCORDANCE WITH ALL APPLICABLE SECURITIES LAWS OF ANY STATE OF THE UNITED STATES AND ANY OTHER JURISDICTION.

**UPDATE OF MONEYMAX'S S\$100,000,000 UNSECURED COMMERCIAL PAPER PROGRAMME
(THE "**PROGRAMME**")**

The board of directors (the "**Board**") of MoneyMax Financial Services Ltd. (the "**Company**") refers to the Company's announcement dated 9 January 2023 in relation to the Programme (the "**Announcement**"). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as ascribed to them in the Announcement.

The Board wishes to announce that it has on 24 September 2024 updated and amended the Programme (the "**Update**") pursuant to which the Company has, *inter alia*, executed an amended and restated deed poll relating to the Tokens on 24 September 2024 to incorporate technical updates to the original deed poll executed by the Company on 9 January 2023.

The Update does not affect the validity of the existing outstanding Tokens issued by the Company under the Programme (which shall remain in full force and effect) and the rights, interests, liabilities and obligations of the Company and the holders of the existing Tokens.

Each series of the Tokens to be issued by the Company under the Programme will be listed and traded on the security token trading platform named "ADDX" operated by ADDX Pte. Ltd. (or its successors and assigns), which is a recognised market operator.

The Company will make further announcements as appropriate, if and when there are material developments in relation to the Programme and the issuance of the Tokens by the Company, which warrant disclosure.

By Order of the Board
MoneyMax Financial Services Ltd.

Dato' Sri Dr. Lim Yong Guan
Executive Chairman and Chief Executive Officer

24 September 2024



IMPORTANT NOTICE

This announcement is for information purposes only and does not constitute or form part of an offer, solicitation or invitation of any offer, to any person in any jurisdiction to subscribe for, or purchase, any securities in the Company, nor should it or any part of it form the basis of, or be relied on in connection with, any contract or commitment whatsoever. You should not consider any information in this announcement to constitute legal, financial, business or tax advice.

*This announcement has been prepared by the Company and has been reviewed by the Company's sponsor, United Overseas Bank Limited (the "**Sponsor**"), for compliance with Rules 226(2)(b) and 753(2) of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist.*

This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the sponsor is Mr Lim Hoon Khiat, Senior Director, Equity Capital Markets, who can be contacted at 80 Raffles Place, #03-03 UOB Plaza 1, Singapore 048624, telephone: +65 6533 9898.