



CIMIC Group Limited
ABN 57 004 482 982

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St Leonards NSW 2065 Australia
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24 August 2016

Singapore Exchange (SGX)
2 Shenton Way
19-00 SGX Centre 1
Singapore 068804

RE: GORGON PROJECT UPDATE

Please find attached a copy of a media release issued by CIMIC Group Limited, parent company of CIMIC Finance (USA) Pty Ltd.

Yours faithfully
CIMIC GROUP LIMITED

LOUISE GRIFFITHS
Company Secretary



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20 August 2016

ASX Market Announcements
Australian Securities Exchange Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

RE: GORGON PROJECT UPDATE

As previously disclosed:

- CIMIC Group issued a Notice of Dispute in February in relation to the Gorgon LNG Jetty and Marine Structures Project;
- If negotiations are unsuccessful, the parties may enter into an arbitration process under the contract; and
- Negotiations under the contract continue.

In addition, and in order to pursue further its entitlement under the contract, CIMIC Group has commenced proceedings in the United States against Chevron Corporation¹ and KBR Inc.¹

The commencement of the proceedings has no effect on the negotiation process or CIMIC Group's entitlement to the amounts under negotiation.

Sincerely,

Louise Griffiths
Company Secretary
CIMIC GROUP LIMITED
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¹ and related companies