

NOBLE GROUP LIMITED
(Incorporated in Bermuda with limited liability)

GOLDILOCKS ASSERTION

Noble Group Limited (the “Company”) announces that it has been informed by its founder, Mr. Richard Elman, that Goldilocks assertion that it speaks on behalf of shareholders is incorrect. Goldilocks does not speak on behalf of Mr. Elman who has a deemed interest in almost 18% of the Company compared to Goldilocks interest of around 8%.

In addition, Mr. Elman has informed the Company that Goldilocks also does not speak on behalf of several other substantial shareholders that he has been in discussions with.

Mr. Elman continues to support the proposed restructuring. He has not seen any detailed proposals from Goldilocks, or any other party, that can be considered even remotely credible in ensuring a financial return to shareholders.

Noble Group Limited
26 April 2018

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About Noble Group

Noble Group (SGX: CGP) manages a portfolio of global supply chains covering a range of industrial and energy products. The Company facilitates the marketing, processing, financing and transportation of essential raw materials. Sourcing bulk commodities from low cost regions such as South America, South Africa, Australia and Indonesia, the Company and broader Group supplies high growth demand markets, particularly in Asia and the Middle East. For more information please visit www.thisisnoble.com.

For further details please contact:

Finsbury

Alastair Hetherington / Dorothy Burwell / Humza Vanderman / Angy Knill

Tel: +44 207 251 3801

Email: Noble@finsbury.com

Klareco Communications

Chelsea Phua

Tel: +65 6333 3449

Email: CPhua@klarecocomms.com

Camarco

Candice Adam

Tel: +44 20 3781 8336

Email: Candice.Adam@camarco.co.uk

Citadel-MAGNUS

Martin Debelle

Tel: +61 2 8234 0100

Email: MDebelle@citadelmagnus.com