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NOBLE GROUP LIMITED
(Incorporated in Bermuda with limited liability)

REDEMPTION OF 6.625% SENIOR NOTES DUE 2020

Noble Group Limited (the “**Company**”) wishes to announce that, pursuant to the terms of the indenture (the “**Indenture**”) dated 5 August 2010 in respect of the 6.625% Senior Notes due 2020 (the “**Securities**”), it has given notice to the holders of the Securities (the “**Securityholders**”) and the trustee under the Indenture to redeem in whole all of the outstanding Securities on 5 August 2015 (the “**Redemption Date**”).

The redemption price for the Securities will be 100% of the outstanding aggregate principal amount of the Securities (the “**Redemption Price**”) (subject to the right of holders of record on the relevant record date to receive interest due on the relevant interest payment date). On the Redemption Date, the Redemption Price will become due and payable on the Securities to be redeemed, and interest on the Securities will cease to accrue on and after the Redemption Date.

As of 3 July 2015, there was US\$235,000,000 in aggregate principal amount of the Securities outstanding. The Securities are listed on the Official List of the Singapore Securities Exchange Trading Limited. A copy of the notice to the Securityholders is attached hereto.

Noble Group Limited
6 July 2015

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About Noble Group

Noble Group (SGX: N21) manages a portfolio of global supply chains covering a range of industrial and energy products, as well as having a 49% interest in Noble Agri, its agricultural partnership with COFCO. Operating from over 60 locations and employing more than 40 nationalities, Noble

facilitates the marketing, processing, financing and transportation of essential raw materials. Sourcing bulk commodities from low cost regions such as South America, South Africa, Australia and Indonesia, the Group supplies high growth demand markets, particularly in Asia and the Middle East. We are ranked number 76 in the 2014 Fortune Global 500. For more information please visit www.thisisnoble.com.

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NOTICE OF REDEMPTION

To the Holders of

NOBLE GROUP LIMITED

6.625% Senior Notes Due 2020

Common Code: 053107451 (Reg. S) 053107478 (144A)

CUSIP: G6542F AB7 (Reg. S) 65504R AH7 (144A)

ISIN: USG6542FAB79 (Reg. S) US65504RAH75 (144A)

NOTICE IS HEREBY GIVEN that, pursuant to Paragraph 5 of Noble Group Limited's (the "**Issuer**") 6.625% Senior Notes Due 2020 (the "**Securities**") and Section 5.01(a) of the indenture, dated as of August 5, 2010 (the "**Indenture**"), between the Issuer and Deutsche Bank Trust Company Americas, as trustee (the "**Trustee**") governing the Securities, the Issuer has elected to redeem all of the principal amount of the Securities issued and outstanding (the "**Redeemed Securities**"). The Redeemed Securities will be redeemed on August 5, 2015 (the "**Redemption Date**") at a redemption price of 100% of the principal amount of the outstanding Securities (the "**Redemption Price**"). Regular semi-annual interest due August 5, 2015 will be paid in the usual manner.

On the Redemption Date, the Redemption Price will become due and payable on each Security to be redeemed and, unless the Issuer defaults in the payment of the Redemption Price, interest on the Securities will cease to accrue on and after the Redemption Date.

Payment of the Redemption Price and surrender of the Securities for redemption will be made through the facilities of The Depository Trust Company. Payment of the Redemption Price of the Securities will be made on the Redemption Date upon presentation and surrender of the Securities on or before the Redemption Date to the Trustee, as Paying Agent (the "**Paying Agent**"), by hand or by mail as follows:

DB Services Americas, Inc.
5022 Gate Parkway Suite 200
MS JCK01-0218
Jacksonville, FL 32256
Attn: Redemption Unit

For more information call 1-800-735-7777

The method of delivery of the Securities is at the option and risk of the Holders but, if mail is used, registered mail is recommended for your protection.

Capitalized terms used but not defined herein shall have their respective meanings given to them in the Indenture.

* No representation is made as to the correctness of the CUSIP, ISIN or Common Code number either as printed on the Securities or as contained in this Notice of Redemption and the Holder should rely only on the other identification numbers printed on the Securities.

** Under U.S. federal income tax laws, paying agents may be required to withhold up to 30% of payments to Holders unless Holders establish an exemption from withholding. U.S. persons generally establish an exemption from withholding by providing a paying agent with completed Internal Revenue Service Form W-9. Non-U.S. persons generally establish an exemption from withholding by providing a paying agent with a completed Internal Revenue Service Form W-8-BEN. Backup withholding also may apply to certain Holders. Holders should consult their tax advisors.

By Noble Group Limited

Dated: July 3, 2015