



MM2 ASIA LTD.

(Company Registration No. 201424372N)

(Incorporated in Singapore)

(the "Company")

**PAYMENT RELATING TO FIXED RATE NOTES ISSUED UNDER THE
U.S.\$300,000,000 GUARANTEED MULTICURRENCY MEDIUM TERM NOTE
PROGRAMME**

The Board of Directors of mm2 Asia Ltd. (the "**Company**") wishes to announce the following payment in respect of the S\$50,000,000 7.00% fixed rate notes due 2021 (the "**Series 001 Notes**") issued under the U.S.\$300 million Guaranteed Multicurrency Medium Term Note Programme of the Company:-

Principal Amount of the Series 001 Notes	S\$50,000,000
Interest Period	27 October 2018 to 26 April 2019
Interest Rate	7.00% per annum
Interest Amount	S\$1,745,205.55
Payment Date	29 April 2019

By Order of the Board

Melvin Ang Wee Chye
Executive Chairman
29 April 2019