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Shui On Land Limited
瑞安房地產有限公司*

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 272)

CLOSING ANNOUNCEMENT

MAJOR TRANSACTION

**DISPOSAL OF THE ENTIRE ISSUED SHARE CAPITAL IN
BRIXWORTH INTERNATIONAL LIMITED**

Sole Financial Advisor



Reference is made to the announcements of the Company dated 24 July 2015 and 14 August 2015 and the circular of the Company dated 14 August 2015 in respect of the Disposal. Capitalised terms used herein shall have the same meanings as defined in the announcement of the Company dated 24 July 2015 unless the context herein requires otherwise.

The Board is pleased to announce that Closing of the Disposal took place in accordance with the terms of the Sale and Purchase Agreement on 31 August 2015. Upon Closing, the Group ceases to have any shareholding interest in the Target Group or ownership interest in the Corporate Avenue 1 & 2 Property.

**For identification purposes only*

A further announcement will be made when the Final Consideration has been determined.

By Order of the Board
Shui On Land Limited
Vincent H. S. LO
Chairman

Hong Kong, 31 August 2015

At the date of this announcement, the executive Directors are Mr. Vincent H. S. LO (Chairman) and Mr. Frankie Y. L. WONG; and the independent non-executive Directors are Sir John R. H. BOND, Dr. William K. L. FUNG, Professor Gary C. BIDDLE, Dr. Roger L. McCARTHY and Mr. David J. SHAW.