



DISA Limited
(Company Registration No. 197501110N)
(Incorporated in the Republic of Singapore)

UPDATE ON THE PROPOSED SHARE CONSOLIDATION

*Unless otherwise defined in this announcement, all capitalised terms used in this announcement shall have the meanings ascribed to them in the Company's announcements dated 29 April 2024 and 27 May 2024 (the "**Announcements**") and Circular to Shareholders dated 10 May 2024 in relation to the Proposed Share Consolidation.*

The Board of Directors (the "**Board**") of DISA Limited (the "**Company**") refers to the Announcements and wishes to announce that, after due consideration of prevailing market conditions, the Company's strategic direction, and the ongoing fundraising exercise through rights cum warrants issue, the Board has decided not to proceed with the Proposed Share Consolidation.

Should the need for a share consolidation arise in the future, the Board will seek shareholders' approval again at the appropriate time.

Shareholders and investors are advised to exercise caution when dealing with the Company's shares and to consult their professional advisers if they are in any doubt.

BY ORDER OF THE BOARD

Chng Weng Wah
Executive Chairman, Managing Director and Chief Executive Officer
23 May 2025

*This announcement has been reviewed by the Company's sponsor, SAC Capital Private Limited (the "**Sponsor**"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

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