



LI & FUNG LIMITED

Incorporated in Bermuda with limited liability
Stock Code: 494

REDEMPTION OF US\$500,000,000 SUBORDINATED PERPETUAL CAPITAL SECURITIES

Reference is made to the announcement of Li & Fung Limited (the “Company”) dated 20 April 2018.

The Company announces that it has completed the redemption of its US\$500,000,000 Subordinated Perpetual Capital Securities (the “Securities”) issued on 8 November 2012 in full on 25 May 2018.

Following the redemption, the Securities will be cancelled and delisted from the official list of the Singapore Exchange Securities Trading Limited.

By Order of the Board
William FUNG Kwok Lun
Group Chairman, Li & Fung Limited

Hong Kong, 25 May 2018