

**SEMBCORP INDUSTRIES LTD**  
**(Registration No: 199802418D)**

Pursuant to Rule 704 (28) of the Listing Manual of the Singapore Exchange Securities Trading Limited, Sembcorp Industries Ltd wishes to announce the following details on the use of treasury shares:-

a)	Date of the sale, transfer, cancellation and/or use:	16 May 2014	
b)	Purpose of such sale, transfer, cancellation and/or use:	Executives' Shares Option Plan	
c)	Number of treasury shares sold, transferred, cancelled and/or used:	2,250	
d)	Number of treasury shares before and after such sale, transfer, cancellation and/or use:	Before change	642,807
		After change	640,557
e)	Percentage of the number of treasury shares against the total number of shares outstanding in a class that is listed before and after such sale, transfer, cancellation and/or use:	Before change	0.04%
		After change	0.04%
f)	Value of the treasury shares if they are used for a sale or transfer, or cancelled:	S\$11,538.63	

Kwong Sook May  
Company Secretary

16 May 2014