



Y VENTURES GROUP LTD.
(Company Registration No.: 201300274R)
(Incorporated in the Republic of Singapore)

PROPOSED PLACEMENT OF 5,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF Y VENTURES GROUP LTD. AT A PLACEMENT PRICE OF S\$0.24 PER PLACEMENT SHARE

- COMPLETION OF PLACEMENT OF THE PLACEMENT SHARES

Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as defined in the Company's announcements dated 11 January 2018 and 31 January 2018 (collectively, the "Announcements").

Further to the Announcements, the Board of Y Ventures Group Ltd. (the "**Company**") wishes to announce that the Proposed Placement was completed today, pursuant to which 5,000,000 Placement Shares were allotted and issued to R3 Asian Gems, in accordance with the terms of the Subscription Agreement.

The Placement Shares will rank *pari passu* in all respect with and carry all rights similar to the existing Shares.

Following the completion of the Proposed Placement, the total issued and paid-up share capital of the Company has increased from 200,000,000 Shares to 205,000,000 Shares.

The Placement Shares are expected to be listed and quoted on the Catalist of the SGX-ST on or around 6 February 2018.

By Order of the Board

Low Yik Sen
Executive Chairman and Managing Director
5 February 2018

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, RHT Capital Pte. Ltd. (the "**Sponsor**") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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