(Constituted in the Republic of Singapore pursuant to a Trust Deed dated 5 July 2004 (as amended))

The securities referred to herein have not been, and will not be, registered under the U.S. Securities Act, or with any securities regulatory authority of any state or other jurisdiction of the United States, and may not be offered or sold within the United States except pursuant to an exemption under, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state or local securities laws. This announcement and the information contained herein are not for distribution, directly or indirectly, in or into the United States.

ANNOUNCEMENT

PROPOSED ISSUE OF SERIES 017 NOTES PURSUANT TO THE S$3 BILLION EURO MEDIUM TERM SECURITIES PROGRAMME AND DISCLOSURE PURSUANT TO RULE 704(31) OF THE LISTING MANUAL OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED

13 November 2026 – Mapletree Logistics Trust Management Ltd., as manager (the "**Manager**") of Mapletree Logistics Trust ("**MLT**"), wishes to announce that MapletreeLog Treasury Company Pte. Ltd. (the "**Issuer**"), a wholly-owned subsidiary of MLT, has today executed a pricing supplement in relation to the issue of S$100,000,000 Floating Rate Notes due 2033 (the "**Series 017 Notes**") under its S$3 billion Euro Medium Term Securities Programme (the "**Programme**").

Principal Terms of the Notes

The payment obligations of the Issuer under the Series 017 Notes will be unconditionally and irrevocably guaranteed by HSBC Institutional Trust Services (Singapore) Limited (in its capacity as trustee of MLT) (the "**MLT Trustee**").

The principal terms of the Series 017 Notes are as follows:

Issue Size	:	S$100,000,000
Issue Price	:	100% of the principal amount of the Notes
Interest	:	Floating rate of Compounded Daily SORA + 0.78% per annum, payable semi-annually in arrear
Issue Date	:	23 November 2026
Maturity Date	:	23 November 2033

The Series 017 Notes are unsecured and are unrated.

The proceeds arising from the issue of the Series 017 Notes will be applied towards general corporate purposes including refinancing the existing borrowings of MLT.

Disclosure Pursuant to Rule 704(31)

For purpose of disclosure under Rule 704(31) of the Listing Manual of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"), the Series 017 Notes contain a condition where a default may occur if the Manager is removed as a manager of MLT pursuant to the terms of the trust deed constituting MLT (the "**Trust Deed**"), and the replacement or substitute manager is not appointed in accordance with the terms of the Trust Deed (the "**Notes Event**").

There are also certain conditions ("**Conditions**") in some of the existing loan facilities and notes issued (collectively the "**Debt Facilities**") by MLT[1] and/or its subsidiaries[2]. These Conditions require:

(1) The Manager to remain as the manager of MLT; and/or

(2) The Manager to remain a subsidiary, whether directly or indirectly, wholly-owned or majority-owned, of Mapletree Investments Pte Ltd, the sponsor of MLT.

In the event that any of the Conditions is not met, the lender(s) and/or the noteholder(s) (as the case may be) may cancel the available commitment and/or require prepayment (as the case may be) under the Debt Facilities, whereupon MLT and/or its subsidiaries shall make such prepayment (and pay such other amounts in accordance with the respective terms of the Debt Facilities) within a stipulated period. This may also in turn constitute a Notes Event under the Series 017 Notes.

The aggregate amount of Debt Facilities that may be affected by a breach of the Conditions amounts to the Singapore Dollar equivalent of approximately S$5,825 million.

As at the date of this announcement, none of the conditions described above has been breached.

Selling Restrictions

Any offering of the Series 017 Notes in Singapore has been and will be made pursuant to exemptions under Sections 274 and/or 275 of the Securities and Futures Act 2001 of Singapore, as modified or amended from time to time.

This announcement is not an offer to sell or a solicitation of an offer to buy, nor is it an offer, solicitation or sale of the Series 017 Notes in any state or jurisdiction in which such an offer, solicitation or sale would be unlawful.

By order of the Board
Wan Kwong Weng
Joint Company Secretary
Mapletree Logistics Trust Management Ltd.
(Company Registration No. 200500947N)
As Manager of Mapletree Logistics Trust

13 November 2026

[1] HSBC Institutional Trust Services (Singapore) Limited, acting in its capacity as trustee of MLT, is the contracting party for the Debt Facilities entered into on behalf of MLT.
[2] Include investment structures which qualify as passive income schemes in Japan and the special purpose Australian trusts that hold MLT's assets in Australia.

Important Notice

This Announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for units in MLT ("**Units**"). The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager, or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders of MLT may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of MLT is not necessarily indicative of the future performance of MLT.

The information in this Announcement must not be published outside the Republic of Singapore and in particular, but without limitation, must not be published in any United States edition of any publication.

This announcement is not for release, publication or distribution, directly or indirectly, in or into the United States, the European Economic Area, the United Kingdom, Canada or Japan and should not be distributed, forwarded to or transmitted in or into any jurisdiction where to do so might constitute a violation of applicable securities laws or regulations.