

## **ALLIANCE MINERAL ASSETS LIMITED**

(Company Registration Number: ACN 147 393 735)

(Incorporated in the Australia on 6 December 2010)

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### **RECEIPT OF THE LISTING AND QUOTATION NOTICE IN RESPECT OF:**

- (A) **74,810,228 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY (“SUBSCRIPTION SHARES”) PURSUANT TO THE SUBSCRIPTION AGREEMENT DATED 4 OCTOBER 2017 AND LETTER OF VARIATION DATED 30 OCTOBER 2017 BETWEEN BURWILL COMMODITY LIMITED AND THE COMPANY; AND**
- (B) **11,400,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY (“OPTIONS SHARES”) IN RELATION TO THE ENGAGEMENT AGREEMENT DATED 14 MARCH 2017 BETWEEN CANACCORD GENUITY (AUSTRALIA) LTD (“CANACCORD”) AND THE COMPANY FOR THE ISSUANCE OF OPTIONS TO CANACCORD IN PAYMENT OF CORPORATE ADVISORY SERVICES PROVIDED BY CANACCORD TO THE COMPANY**

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### **(COLLECTIVELY, THE “PROPOSED TRANSACTIONS”)**

The Board of Directors (“**Board**”) of Alliance Mineral Assets Limited (the “**Company**”) refers to the Company’s announcements dated 12 May 2017, 18 May 2017, 5 October 2017 and 31 October 2017 (the “**Announcements**”). Unless otherwise defined, all capitalised terms used in this announcement shall have the same meaning as ascribed to them in the Announcements.

Further to the Announcements, the Board is pleased to announce that the Company has on 31 October 2017 received the listing and quotation notice from the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) (the “**Notice**”) for the listing and quotation of 74,810,228 Subscription Shares and 11,400,000 Options Shares, subject to compliance with the SGX-ST’s listing requirements.

The Subscription Shares are required to be placed out within seven (7) market days from the date of the Notice.

The Notice is not an indication of the merits of Option Shares, Subscription Shares, the Proposed Transactions, the Company, its subsidiaries and their securities.

BY ORDER OF THE BOARD

Suen Sze Man  
Executive Director  
1 November 2017

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*This announcement has been prepared by Alliance Mineral Assets Limited (the “Company”) and its contents have been reviewed by PrimePartners Corporate Finance Pte. Ltd. (the “Sponsor”), for compliance with the Singapore Exchange Securities Trading Limited (the “SGX-ST”) Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship (Mailing Address: at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).*