

## **ANNOUNCEMENT**

### **RESULTS OF EXTRAORDINARY GENERAL MEETING**

The Board of Directors of EMS Energy Limited (the "**Company**") is pleased to announce that at the Extraordinary General Meeting ("**EGM**") of the Company held on 1 September 2014, all resolutions relating to the matters as set out in the Notice of the EGM dated 15 August 2014 were duly passed by way of poll.

The voting results in respect of the resolutions at the EGM were as follows:

	ORDINARY RESOLUTIONS	Number of votes / (%)	
		FOR	AGAINST
1	The Proposed Rights Issue	368,455,289 (100%)	0 (0%)
2	The Proposed Whitewash Resolution	111,729,014 (100%)	0 (0%)

By Order of the Board  
EMS Energy Limited

Gwendolyn Gn Jong Yuh  
Company Secretary  
1 September 2014

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone (65) 6229 8088.*