KOH BROTHERS ECO ENGINEERING LIMITED
(Unique Entity Number: 197500111H)

RESOLUTIONS PASSED AT THE EXTRAORDINARY GENERAL MEETING

The board of directors of Koh Brothers Eco Engineering Limited (the "**Company**") is pleased to announce that all resolutions set out in the Notice of Extraordinary General Meeting ("**EGM**") dated 12 April 2016 were duly passed by the shareholders at the EGM held this morning.

The poll results on each resolution, as confirmed by Moore Stephens LLP who acted as the scrutineer at the EGM, are set out below:

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
Ordinary Resolution 1 To approve the Proposed Acquisition	75,909,557	75,909,557	100.00%	0	0.00%
Ordinary Resolution 2 To approve the proposed allotment and issue of the Consideration Shares	75,909,557	75,909,557	100.00%	0	0.00%
Ordinary Resolution 3 To approve the Proposed Whitewash Resolution	75,909,557	75,909,557	100.00%	0	0.00%
Ordinary Resolution 4 To approve the proposed adoption of the New IPT Mandate	75,909,557	75,909,557	100.00%	0	0.00%

Pursuant to rule 704(15)(b) of the Rules of Catalist, details of parties who were required to abstain from voting on Resolutions 1 , 2, 3 and 4 are as follows:

Resolutions	Name	Total Number of Shares
Resolution 1 – To approve the Proposed Acquisition	Koh Brothers Group Limited	155,000,000

Resolution 2 – To approve the proposed allotment and issue of the Consideration Shares	Koh Brothers Group Limited	155,000,000
Resolution 3 – To approve the Proposed Whitewash Resolution	Koh Brothers Group Limited	155,000,000
Resolution 4 – To approve the proposed adoption of the New IPT Mandate	Koh Brothers Group Limited	155,000,000

By Order of the Board

Koh Keng Siang
Chairman

27 April 2016

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, Stamford Corporate Services Pte Ltd, for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST"). The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

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