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**PROPOSED PLACEMENT OF 1,000,000,000 ORDINARY SHARES IN THE CAPITAL OF SIIC ENVIRONMENT HOLDINGS LTD. (THE "PLACEMENT") – COMPLETION**

**1. COMPLETION OF PLACEMENT**

The Board of Directors ("**Directors**") of SIIC Environment Holdings Ltd. ("**Company**" and together with its subsidiaries, the "**Group**") refers to the announcement made by the Company on 8 July 2014 on the Placement ("**Announcement**"). Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the Announcement.

The Board is pleased to announce that the Joint Placement Agents have today successfully placed an aggregate of 1,000,000,000 Placement Shares at the Placement Price of S\$0.158 for each Placement Share pursuant to the Placement.

**2. NET PROCEEDS FROM THE PLACEMENT**

The net proceeds raised from the Placement is approximately S\$154.78 million after deducting approximately S\$3.22 million for all related costs, expenses and commission.

The Company will make periodic announcements via the SGXNET as and when the net proceeds from the Placement are materially disbursed.

**By Order of the Board**

**Liu Yujie**  
**Executive Director**  
14 July 2014

**IMPORTANT NOTICE**

This announcement is not an offer of securities for sale in the United States. Securities may not be offered or sold in the United States absent registration or an exemption from registration under the U.S. Securities Act of 1933, as amended. The Company does not intend to register any portion of the offering in the United States or to conduct a public offering of securities in the United States.