

Delisting of Security

October 26, 2016

1. Security to be delisted	GDR	14,888,000 DR
- Outstandings		14,010 DR
2. Listing Authority		Singapore Exchange
3. Date of delisting request		October 26, 2016
4. Effective date of delisting		December 9, 2016
5. Reasons		Taking into consideration that a few GDR outstandings remain and to stay listed requires additional cost, it is impractical for the company to be listed on SGX anymore.
6. BOD resolution		October 26, 2016
- Attendance of outside directors	Attended	4
	Absent	0
- Attendance of the Audit Committee members		Attended

7. Remarks

1) "1. Security to be delisted" means the Global Depositary Receipt (GDR) that the company issued based on its 1,488,800 shares of common stocks. As of October 26 2016, GDR outstandings are 14,010DR equal to 1,401 shares of OCI Co., Ltd. (the Company) common stocks.

2) "4. Effective date of delisting" is subject to change according to the confirmation from Singapore Exchange.

3) Simultaneous with the delisting, the GDR Program will be terminated on December 9, 2016. Any GDR holders who want to convert their GDR into the Company's common share, please contact CITI N.A. (the Depositary) before the program termination.

4) After the termination date, the Depositary will make sales of the deposited securities for the unconverted GDR and deliver the benefits to the GDR holders after deducting relevant expenses (fees and charges incurred by the Depositary, taxes or governmental charges and etc.)