

**KTL GLOBAL LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration No. 200704519M)

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**ENTRY INTO SUPPLEMENTAL TERM SHEET**

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The Board of Directors (the "**Board**") of KTL Global Limited ("**KTL**", or the "**Company**", and together with its subsidiary, the "**Group**") refers to its announcements dated 22 November 2023 (the "**Announcement**") and 5 December 2023 (the "**EOT Announcement**"). Unless otherwise defined all capitalized terms shall bear the same meaning as the Announcement and EOT Announcement made by the Company.

The Board wishes to announce that it has entered into a supplemental term sheet ("**Supplemental Term Sheet**") with Universal Sun Pte. Ltd. (the "**Subscriber**") on 9 February 2024 to extend the Long Stop Date to 15 March 2024 or such later date as may be mutually agreed in writing between the Company and the Subscriber ("**Revised Long Stop Date**"). The Company and the Subscriber shall also enter into definitive agreements in connection to the Proposed Investment on or before the Revised Long Stop Date, subject to the Company having obtained approval from the Singapore Exchange Securities Trading Limited ("**SGX-ST**") of its EOT Application.

The Term Sheet entered on 21 November 2023 with the Subscriber remains binding, enforceable and unchanged except for the above terms and conditions.

The Company will make further announcements to keep shareholders informed as and when there are further material updates and developments in respect of the Proposed Investment.

By Order of the Board  
KTL GLOBAL LIMITED

Chin Teck Oon  
Executive Director and Chief Executive Officer  
9 February 2024