

KTMG LIMITED

Company Registration No.: 197401961C
(Incorporated in the Republic of Singapore)

RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 28 APRIL 2022

The Board of Directors (the "Board") of KTMG Limited (the "Company") wishes to announce that pursuant to Rule 704(15) of the Listing Manual Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited ("SGX-ST") ("Catalist Rules"), the special resolution as set out in the Notice of Extraordinary General Meeting ("EGM") dated 6 April 2022 were duly approved and passed by way of poll at the EGM held by way of electronic means on Thursday, 28 April 2022.

(a) A breakdown of the valid votes cast at the EGM is set out as below:-

Resolution number and details	For		Against		Total No. of Valid Votes Cast
	Number of shares	As a percentage of total number of votes %	Number of Shares	As a percentage of the total number of votes %	
Special Business					
Special Resolution Approval of the Proposed Adoption of the New Constitution of the Company	141,468,231	99.9993	1,052	0.0007	141,469,283

(b) Abstention from Voting

No party was required to abstain from voting on the resolution relating to the matters set out in the Notice of EGM dated 6 April 2022.

(d) Appointment of Scrutineer

Entrust Advisory Pte Ltd was appointed as the Company's Independent Scrutineer for the EGM.

By Order of the Board of Directors
KTMG LIMITED

Lim Vhe Kai
Executive Director and Chief Executive Officer
28 April 2022

This announcement has been reviewed by the Company's continuing sponsor (the "Sponsor"), SAC Capital Private Limited.

This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "SGX-ST") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Ms Charmian Lim (Tel: (65) 6232 3210) at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542.