



(a business trust constituted on 7 May 2012 under the laws of the Republic of Singapore)
Managed by Croesus Retail Asset Management Pte. Ltd. (Registration Number 201205175K)

**ANNOUNCEMENT DATE FOR RELEASE OF CROESUS RETAIL TRUST'S FINANCIAL RESULTS
FOR THE THIRD QUARTER ENDED 31 MARCH 2014**

The Trustee Manager of Croesus Retail Trust ("CRT"), Croesus Retail Asset Management Pte. Ltd., announces that CRT's financial results for the third quarter ended 31 March 2014 will be released on Thursday, 15 May 2014 before market opens.

The financial statements will be available for viewing at www.sgx.com.

By Order of the Board

Kim Yi Hwa

Company Secretary

Croesus Retail Asset Management Pte. Ltd.

(Registration No. 201205175K)

(as trustee-manager of Croesus Retail Trust)

Date: 21 April 2014

DBS Bank Ltd. and Citigroup Global Markets Singapore Pte. Ltd. are the joint global coordinators, issue managers, bookrunners and underwriters to the Offering (the "**Joint Issue Managers**"). The Joint Issue Managers assume no responsibility for the contents of this announcement.